

October 01, 2026

To,

BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department Exchange Plaza,
5th floor Plot No. C/1, G,
Block Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Sir/Madam,

Sub: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (“Listing Regulations”).

In terms of the Listing Regulations, and further to our intimation dated September 23 2026 and September 30 2026, we wish to inform you that National Bank for Financing Infrastructure and Development (“**Issuer**”) on September 30, 2026 has approved the allotment of US\$ 750 million, 6.122 per cent senior unsecured notes due 30 September 2036 (“**Notes**”) as part of the US\$ 4,000,000,000 (United States Dollars four billion) global medium term note programme established by the Issuer under Regulation S and Rule 144A of the U.S. Securities Act 1933, on the terms and conditions mentioned in the Annexure below.

The Notes are listed on India International Exchange (IFSC) Limited and NSE IFSC Limited.

The requisite details pursuant to the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated July 11, 2023, as amended from time to time, are included in the Annexure below.

This intimation is also being hosted on the Issuer’s website at <https://nabfid.org/> in terms of the Listing Regulations.

You are requested to take the same on record.

Thanking you.

Yours faithfully

For National Bank for Financing Infrastructure and Development

Swati Patil Lahiri
Vice President & Company Secretary

Annexure

Type of Instrument	Senior Unsecured Fixed Rate Notes (“Notes”)
Ratings of the Instrument	The Notes are rated as BBB by S&P Global Ratings, BBB- by Fitch Ratings and BBB+ (Stable) by CareEdge Global
Use of Proceeds	The proceeds from the Notes will be applied in accordance with the NABFID Act, the ECB Guidelines, the RBI AIFI Directions, and any other applicable laws, notifications and regulatory guidelines.
Listing	Yes, India International Exchange (IFSC) Limited and NSE IFSC Limited
Size of the Issue	US\$ 750 million
Tenure of the instrument – date of allotment and date of maturity	Tenure of the Note: 10 years Date of Allotment: 30 September 2026 Date of Maturity: 30 September 2036
Coupon/interest offered, schedule of payment of coupon/interest and principal	6.122% Fixed, Semi-annual, 30/360 Schedule of payment of principal: on maturity
Charge/security, if any, created over the assets	Unsecured
Special rights or interest or privileges attached to the instrument and changes thereof	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments	Not Applicable
Delay in payment of interest or principal amount for a period of more than three months from the due date or default in payment of interest or principal	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable

द कैपिटल, ए विंग, 15 वीं मंजिल- 1503, जी ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई – 400051

The Capital, A Wing, 15th Floor - 1503, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051

टेली Tel: 022 41042000

ई-मेल: contact@nabfid.org

ISIN	US633914AA43 (144A) USY6202CAX75 (Reg S)
Common Code	Not Applicable

Disclaimer:

This announcement is for information purposes only and this information relates to an offering of the Notes offered and sold pursuant to Regulation S and Rule 144A under the United States Securities Act of 1933, as amended (the “Securities Act”). This information is not an offer of securities for sale in the United States. The Notes have not been, and will not be, registered under the Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in transactions not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws.

The Notes have not been, are not being and will not be offered or sold, directly or indirectly, by means of any offer document, offering circular or any other document / material relating to the Notes, to any person or to public in India which would constitute an advertisement, invitation, offer, sale or solicitation of an offer to subscribe for or purchase any securities in violation of applicable laws of India.

The offering circular for the Notes has not been, nor will it be, registered, produced or published as an offer document (whether a prospectus in respect of a public offer, a statement in lieu of a prospectus or information memorandum, general information document, key information document, private placement offer cum application letter, an offering circular, an offering memorandum or other offering material in respect of any private placement under the Companies Act, 2013, regulations formulated by Securities and Exchange Board of India (“SEBI”), each as amended from time to time, or any other applicable Indian laws) with any Registrar of Companies, the SEBI, the Reserve Bank of India, the International Financial Services Centres Authority, or any Indian stock exchanges or any other statutory, regulatory and adjudicatory body of like nature in India, save and except for any information which is mandatorily required to be disclosed or filed in India under any applicable Indian laws (including, but not limited to, the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations 2015, as amended from time to time, under the terms of the listing agreement with any Indian stock exchanges, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended from time to time, and the International Financial Services Centres Authority (Listing) Regulations, 2024, as amended from time to time) or pursuant to the directives of any statutory, regulatory and adjudicatory body in India.