

नैबफिड | राष्ट्रीय अवसंरचना वित्तपोषण और विकास बैंक
NaBFID | National Bank for Financing Infrastructure and Development

September 30, 2026

To

BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department Exchange Plaza,
5th floor Plot No. C/1, G,
Block Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Dear Sir/Madam,

Sub: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (“Listing Regulations”).

In terms of the Listing Regulations, and further to our intimation dated September 23 2026, we wish to inform you that National Bank for Financing Infrastructure and Development (“**Issuer**”) has today i.e., September 30, 2026 approved the allotment of US\$ 750 million, 6.122 per cent senior unsecured notes due 30 September 2036 (“**Notes**”) as part of the US\$ 4,000,000,000 (United States Dollars four billion) global medium term note programme established by the Issuer under Regulation S and Rule 144A of the U.S. Securities Act 1933, on the terms and conditions mentioned in the Annexure below.

The Notes are proposed to be listed on India International Exchange (IFSC) Limited and NSE IFSC Limited.

The requisite details pursuant to the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated July 11, 2023, as amended from time to time, are included in the Annexure below.

This intimation is also being hosted on the Issuer’s website at <https://nabfid.org/> in terms of the Listing Regulations.

You are requested to take the same on record.

Thanking you.

Yours faithfully

For National Bank for Financing Infrastructure and Development

Swati Patil Lahiri
Vice President & Company Secretary

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