

नैबफिड | राष्ट्रीय अवसंरचना वित्तपोषण और विकास बैंक
NaBFID | National Bank for Financing Infrastructure and Development

October 01, 2026

To

BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

The National Stock Exchange of India Ltd.
Listing Department,
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra - Kurla Complex,
Bandra (E), Mumbai 400 051.

Sir/Madam,

Sub: Press Release - National Bank for Financing Infrastructure and Development marks Landmark Debut in International Capital Markets with USD 750 Million 10-Year Bond Issuance.

We are pleased to share with you a press release on “National Bank for Financing Infrastructure and Development marks Landmark Debut in International Capital Markets with USD 750 Million 10-Year Bond Issuance” being issued today.

This intimation is also being hosted on the Issuer’s website at <https://nabfid.org/> in terms of the Listing Regulations.

You are requested to take the same on record.

Thanking you.

Yours faithfully

For National Bank for Financing Infrastructure and Development

Swati Patil Lahiri
Vice President & Company Secretary

Encl :. a/a

Press Release:

National Bank for Financing Infrastructure and Development marks Landmark Debut in International Capital Markets with USD 750 Million 10-Year Bond Issuance

Mumbai, September 30, 2026: National Bank for Financing Infrastructure and Development ("the Institution") has successfully completed its debut US Dollar bond issuance, raising USD 750 million through a 10-year benchmark bond under its USD 4 billion Global Medium Term Note (GMTN) Programme. The bond was priced at a spread of 105 basis points over U.S. Treasuries, resulting in a coupon of 6.1220%. The bond is being listed on both international exchanges at GIFT IFSC, namely India INX and NSE IX, strengthening the Institution's global presence.

This landmark transaction marks the Institution's inaugural entry into the international debt capital markets and represents a significant milestone in its efforts to diversify its funding sources and strengthen its global investor franchise.

Despite heightened volatility in global markets, the issuance garnered strong investor interest and robust demand from a diverse pool of high-quality international investors.

The final order book reflected broad-based participation across geographies, with investors from the United States of America (USA) accounting for 55% of the demand, followed by Europe, the Middle East and Africa (EMEA) at 30% and Asia at 15%.

The successful transaction establishes the Institution's presence in the global debt capital markets and creates an important long-term pricing benchmark for its future foreign currency issuances. It also reflects growing investor confidence in India's infrastructure growth story and the Institution's mandate as the country's principal development financial institution for infrastructure financing.

Commenting on the occasion **Mr. Rajkiran Rai G., Managing Director, National Bank for Financing Infrastructure and Development** said *"The successful completion of the Institution's maiden US dollar bond issuance marks a significant milestone in our journey towards building a diversified and sustainable funding franchise. The strong response from global investors, despite challenging market conditions, reflects their confidence in the Institution's credit strength, institutional mandate and India's long-term infrastructure growth potential. This transaction broadens our access to international capital pools and strengthens our ability to support the nation's infrastructure development agenda more effectively."*

Ms. Monika Kalia, Deputy Managing Director - CFO, National Bank for Financing Infrastructure and Development added *"This transaction diversifies the Institution's funding sources, broadens its international investor base and establishes an important reference point for future foreign currency issuances. The investor response also reinforces the Institution's credibility and visibility in the global debt capital markets."*

Additionally, the bond is expected to be eligible for inclusion in widely tracked emerging market bond indices, including EMBI and JACI. Such inclusion would further enhance the Institution's visibility among global investors, strengthen its presence, and expand its reach across international capital markets.

The proceeds from the bond issuance will support the Institution's objective of financing infrastructure projects that contribute to India's long-term economic growth and development.

Website: <https://nabfid.org/>

LinkedIn: <https://www.linkedin.com/company/national-bank-for-financing-infrastructure-and-development/>

Twitter: https://x.com/NaBFID_official