

नैबफिड | राष्ट्रीय अवसंरचना वित्तपोषण और विकास बैंक
NaBFID | National Bank for Financing Infrastructure and Development

April 28, 2026

To

BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department Exchange Plaza,
5th floor Plot No. C/1, G,
Block Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Dear Sir/Madam,

Subject: Intimation under Chapter XIV of the Securities and Exchange Board of India Master Circular dated October 15, 2025 (amended from time to time)

In accordance with the requirement of Chapter XIV of the Securities and Exchange Board of India Master Circular dated October, 15 2025 (amended from time to time), please find enclosed details of the Non-convertible Debentures as on March 31, 2026, in the specified format as enclosed in Annexure 1.

Please take the above information on record.

Thanking you,

Yours sincerely,

For National Bank for Financing Infrastructure and Development

Swati Patil Lahiri
Vice President & Company Secretary

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based):

1. Listing details:

Kindly refer Annexure A

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

ISIN	Exchange	Hyperlink
INE0KUG08019	NSE	https://nsearchives.nseindia.com/content/circulars/CML57182.pdf
INE0KUG08027	NSE	https://nsearchives.nseindia.com/content/circulars/CML59915.pdf
INE0KUG08035	NSE	https://nsearchives.nseindia.com/content/circulars/CML62820.pdf
INE0KUG08043	NSE	https://nsearchives.nseindia.com/content/circulars/CML63411.pdf
INE0KUG08050	NSE	https://nsearchives.nseindia.com/content/circulars/CML66544.pdf
INE0KUG08068	NSE	https://nsearchives.nseindia.com/content/circulars/CML67403.pdf
INE0KUG08076	NSE	https://nsearchives.nseindia.com/content/circulars/CML67511.pdf
INE0KUG08084	NSE	https://nsearchives.nseindia.com/content/circulars/CML67536.pdf
INE0KUG08092	NSE	https://nsearchives.nseindia.com/content/circulars/CML68345.pdf
INE0KUG08100	NSE	https://nsearchives.nseindia.com/content/circulars/CML71319.pdf
INE0KUG08118	NSE	https://nsearchives.nseindia.com/content/circulars/CML71319.pdf
INE0KUG08126	NSE	https://nsearchives.nseindia.com/content/circulars/CML72836.pdf
INE0KUG08019	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230619-36
INE0KUG08027	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231226-10
INE0KUG08035	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240705-25

INE0KUG08043	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240814-26
INE0KUG08050	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250206-22
INE0KUG08068	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250402-27
INE0KUG08076	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250409-27
INE0KUG08084	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250411-5
INE0KUG08092	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250603-33
INE0KUG08100	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20251117-7
INE0KUG08118	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20251117-7
INE0KUG08126	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20260213-27

3. Details of record date:

The details of record date of the Non-Convertible Debentures (NCDs) of the National Bank for Financing Infrastructure and Development (NaBFID) is being intimated to the stock exchanges on “As and when” basis.

4. Details of credit rating:

a. **Current rating details:** Kindly refer Annexure B

b. **Earlier rating details:** Not Applicable

5. **Payment Status:** The details of payment status of Interest/redemption amount of the Non-Convertible Debentures (NCDs) of the National Bank for Financing Infrastructure and Development (NaBFID) is being intimated to the stock exchanges on “As and when” basis.

Details of the same are available on the link: <https://nabfid.org/investors> under Announcement tab.

6. **Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof**

There have been no default/ delays in servicing of NCDs issued by NaBFID during FY 2025-2026.

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Annexure A

SI No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue/ Further Issue	Exchange
1	INE0KUG08019	June 16, 2023	June 20, 2023	10,00,000	First Issue	NSE and BSE
2	INE0KUG08027	December 22, 2023	December 26, 2023	9,51,600	First Issue	NSE and BSE
3	INE0KUG08035	July 04, 2024	July 05, 2024	5,00,000	First Issue	NSE and BSE
4	INE0KUG08043	August 13, 2024	August 14, 2024	3,91,080	First Issue	NSE and BSE
5	INE0KUG08050	February 05, 2025	February 06, 2025	5,00,000	First Issue	NSE and BSE
6	INE0KUG08068	March 28, 2025	April 02, 2025	2,94,000	First Issue	NSE and BSE
7	INE0KUG08076	April 08, 2025	April 09, 2025	1,46,900	First Issue	NSE and BSE
8	INE0KUG08084	April 08, 2025	April 11, 2025	424,000	First Issue	NSE and BSE
9	INE0KUG08092	May 30, 2025	June 03, 2025	210,000	First Issue	NSE and BSE
10.	INE0KUG08100	November 13, 2025	November 17, 2025	166,000	First Issue	NSE and BSE
11.	INE0KUG08118	November 13, 2025	November 17, 2025	246,000	First Issue	NSE and BSE
12.	INE0KUG08126	February 12, 2026	February 13, 2026	255,350	First Issue	NSE and BSE

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Annexure B

Sr. No.	ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating**	Verification status of CRAs (verified/ not verified)	Date of verification#
1	INE0KUG08019	CRISIL Ratings Limited	AAA	Stable	New	March 30, 2023	Verified	June 02, 2023
		ICRA Limited	AAA	Stable	New	March 21, 2023	Verified	June 02, 2023
2	INE0KUG08027	CRISIL Ratings Limited	AAA	Stable	Re-affirm	March 30, 2023	Verified	November 28, 2023
		ICRA Limited	AAA	Stable	Re-affirm	March 21, 2023	Verified	November 28, 2023
3	INE0KUG08035	CRISIL Ratings Limited	AAA	Stable	Re-affirm	June 27, 2024	Verified	June 27, 2024
		ICRA Limited	AAA	Stable	Re-affirm	June 21, 2024	Verified	June 26, 2024
4	INE0KUG08043	CRISIL Ratings Limited	AAA	Stable	Re-affirm	June 27, 2024	Verified	August 05, 2024
		ICRA Limited	AAA	Stable	Re-affirm	June 21, 2024	Verified	August 05, 2024
5	INE0KUG08050	CRISIL Ratings Limited	AAA	Stable	Re-affirm	June 27, 2024	Verified	January 27, 2025
		ICRA Limited	AAA	Stable	Re-affirm	June 21, 2024	Verified	January 27, 2025
6	INE0KUG08068	CRISIL Ratings Limited	AAA	Stable	Re-affirm	June 27, 2024	Verified	March 21, 2025
		ICRA Limited	AAA	Stable	Re-affirm	June 21, 2024	Verified	March 21, 2025
7	INE0KUG08076	CRISIL Ratings Limited	AAA	Stable	Re-affirm	January 27, 2025	Verified	March 21, 2025
		ICRA Limited	AAA	Stable	Re-affirm	March 25, 2025	Verified	March 25, 2025
8	INE0KUG08084	CRISIL Ratings Limited	AAA	Stable	Re-affirm	January 27, 2025	Verified	March 21, 2025
		ICRA Limited	AAA	Stable	Re-affirm	March 25, 2025	Verified	March 25, 2025
9	INE0KUG08092	CRISIL Ratings Limited	AAA	Stable	Re-affirm	January 27, 2025	Verified	May 27, 2025
		ICRA Limited	AAA	Stable	Re-affirm	March 25, 2025	Verified	May 26, 2025
10	INE0KUG08100	CRISIL Ratings Limited	AAA	Stable	Re-affirm	June 17, 2025	Verified	November 10, 2025
		ICRA Limited	AAA	Stable	Re-affirm	March 25, 2025	Verified	November 07, 2025
11	INE0KUG08118	CRISIL Ratings Limited	AAA	Stable	Re-affirm	June 17, 2025	Verified	November 10, 2025
		ICRA Limited	AAA	Stable	Re-affirm	March 25, 2025	Verified	November 07, 2025
12	INE0KUG08126	CRISIL Ratings Limited	AAA	Stable	Re-affirm	June 17, 2025	Verified	February 04, 2026
		ICRA Limited	AAA	Stable	Re-affirm	March 25, 2025	Verified	February 03, 2026

**Date of Credit rating is the date on which any new rating is assigned, or the existing ratings are re-affirmed or withdrawn by the CRAs (i.e. date of issuance of latest rating rationale). For the said ratings, CRAs issues revalidation letters as and when requested for the purpose of NCD issuances.

Dates of Re-validation letters.

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