September 08, 2026

To

BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department Exchange Plaza,
5th floor Plot No. C/1, G,
Block Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Sir/Madam,

Sub: Intimation regarding GMTN Programme - under Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please refer to our earlier notice given pursuant to Regulation 50(1) dated February 17, 2026, regarding Board Meeting scheduled on February 23, 2026 to consider Resource Raising Plan of NaBFID for FY 2026-27, read with outcome of Board Meeting held on February 23, 2026 filed with the stock exchanges vide letter dated February 23, 2026 (copy enclosed).

In furtherance of the same, we inform that a meeting of the Committee for Resource Raising ("Committee") of the National Bank for Financing Infrastructure and Development (the "Issuer") is scheduled on September 11, 2026 to consider and approve, *inter alia*, the establishment of global medium term note programme for an aggregate limit of up to USD 4 Billion ("GMTN Programme") and issuance and allotment of foreign currency denominated notes or bonds and/or other form of debt securities (the "Securities") thereunder in one or more tranches or series to eligible investors within the limits of the GMTN Programme, as may be amended, updated or revised from time to time, pursuant to Rule 144A/ Regulation S of the U.S. Securities Act of 1933 (as amended from time to time). Further, the Securities will not be offered or sold to any persons resident in India.

It is hereby clarified that the above borrowings are within the overall maximum borrowing Programme, approved and intimated as per the earlier filling dated February 23, 2026.

This intimation is also being hosted on the Issuer's website www.nabfid.org in terms of the SEBI LODR Regulations.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,
For National Bank for Financing Infrastructure and Development

Swati Patil Lahiri
Vice President & Company Secretary
Encl. as above

द कैपिटल, ए विंग, 15 वीं मंजिल- 1503, जी ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400051
The Capital, A Wing, 15th Floor - 1503, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
टेली Tel: 022 41042000 ई-मेल: contact@nabfid.org

February 23, 2026

To

BSE Limited Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	National Stock Exchange of India Limited Listing Department Exchange Plaza, 5th floor Plot No. C/1, G, Block Bandra-Kurla Complex, Bandra (East), Mumbai 400 051

Dear Sir / Madam,

Subject: Intimation of outcome of the Board Meeting under Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

In furtherance to our earlier intimation dated February 17, 2026, we wish to inform that the Board of Directors of National Bank for Financing Infrastructure and Development (NaBFID), at its Meeting held today i.e. February 23, 2026 has *inter-alia* approved the Resource Raising Plan of up to Rs.1,18,000 crore (including by way of Commercial Papers/ Certificate of Deposits, INR Bank Loans, FCY Loans, FCY Bonds, AT-1 Bonds, INR Bonds) for FY 2026-2027.

The Board Meeting commenced at 02.00 p.m. and concluded at 06:50 p.m.

Please take the above information on record.

Thanking you,

Yours faithfully,
For National Bank for Financing Infrastructure and Development

Swati Patil Lahiri
Digitally signed by Swati Patil Lahiri
Date: 2026.02.23 18:52:43 +05'30'

Swati Patil Lahiri
Vice President & Company Secretary