National Bank for Financing Infrastructure and Development

July 29, 2024

To

BSE Limited Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 National Stock Exchange of India Limited Listing Department Exchange Plaza, 5th floor Plot No. C/1, G, Block Bandra-Kurla Complex, Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Subject: Disclosure under Regulation 54(2) and 54(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ending June 30, 2024

Please note that since NaBFID has not issued any Secured Non-convertible Debt Securities, the requirement of SEBI Master Circular no. SEBI/HO/DDHS-PoD3/P/CIR/2024/46 dated May 16, 2024 read with Regulation 54(2) and Regulation 54(3) of SEBI LODR shall not be applicable to NaBFID. Further, a "NIL" report for the quarter ended June 30, 2024 in the prescribed format is enclosed as Annexure.

Please take the above information on record.

Thanking you.

Yours sincerely,

For National Bank for Financing Infrastructure and Development

Aishwarya Mhatre Company Secretary

National Bank for Financing Infrastructure and Development

Annexure

Format of Security Cover Certificate (June 30, 2024)

Column A	Column B	Colum n	Colum n	Colum n	Column	Column	Colum	Column	Colum	Column	Column L	Column	Column N	Column O
Columna		C i	Dii	Eiii	Fiv	G ^v	n H ^{vi}	lvii	nJ	K		М		
		Exclusive	Exclusive	Pari-	PariPassu	Pari-	Assets	Elimination	(Total	Relate	d to only those	items cover	red by this	
		Charge	Charge	Passu	Charge	Passu	not	(amount in	C to		certifi	icate		
Particulars				Charge		Charge	offered	negative	H)					
							as)						
							Security							
					Assets	Other		debt			Carrying		Carrying	
					shared by	assets on		amount			/book value		value/book	
	Description of asset for which this certificate relate				Paripassu	which		considered			for exclusive		value for	
					debt	there is		more			charge		paripassu	
		et for n this Debt for cate which		Debt for which this certificate	holder	pari-		than once			assets where	Market	charge	
					(includes	Passu		(due to		Market	market value	Value	assets where	
					debt for	charge		exclusive		Value for	is not	for	market value	
			Other		which	(excluding		plus,		Assets	ascertainable	Pari-	is not	Total
			Secured		this	items		paripassu		charged	or applicable	passu	ascertainable	Value(=K+L+N
		being	Debt	being	certificate	covered		charge)		on	(For Eg.	charge	or applicable	N)
		issued		issued	is issued	in column				Exclusive	Bank	Assets	(For Eg.	
					&	F)				basis	Balance,	viii	Bank	
					other						DSRA,		Balance,	
				de	debt						market value		DSRA,	
					with						is not		market value	
					paripassu						applicable)		is not	
					charge)								applicable)	

द कैपिटल, ए विंग, १५ वीं मंजिल- १५0३, जी ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - ४०००५१ The Capital, A Wing, 15th Floor- 1503, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051

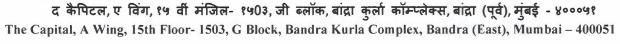
National Bank for Financing Infrastructure and Development

								Relating	to Column F	
	Book	Book	Yes/ No	Book	Book					
THE STATE OF	Value	Value		Value	Value					
ASSETS										
Property, Plant and Equipment										
Capital										
Work-in										
Progress										
Right of										
Use Assets						Nil				
Goodwill										
Intangible										
Assets										
Intangible Assets under Development										
Investments										
Loans										Y
Inventories									J. H. Tal	वित्तपोवण अपूर्व

द कैपिटल, ए विंग, १५ वीं मंजिल- १५0३, जी ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - ४०००५१ The Capital, A Wing, 15th Floor- 1503, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051

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3 711		
N ₁ l		
	l.	
	Nil	Nil



National Bank for Financing Infrastructure and Development

Subordinated					
debt					
Borrowings					
Bank					
Debt					
Securities					
Others					
Trade					
payables					
Lease					
Liabilities		% T*1			
Provisions		Nil			
Others					
Total					
Cover on		9			
Book			•		
Value					
Cover on					
Market					
Value ^{ix}					
11					
-					
				F 4	
					- thu
					अवस्थिता वित्तपानि क्षेत्र

National Bank for Financing Infrastructure and Development

Exclusive	Pari-
Security	Passu
Cover	Security
Ratio	Cover
	Ratio

- i. This column shall include book value of assets having exclusive charge and outstanding book value of debt for which this certificate is issued.
- ii. This column shall include book value of assets having exclusive charge and outstanding book value of all corresponding debt other than column C.
- iii. This column shall include debt for which this certificate is issued having any pari-passu charge Mention Yes, else No.
- iv. This column shall include a) book value of assets having pari-passu charge b) outstanding book value of debt for which this certificate is issued and c) other debt sharing pari-passu charge along with debt for which certificate is issued.
- V. This column shall include book value of all other assets having pari-passu charge and outstanding book value of corresponding debt.
- vi. This column shall include all those assets which are not charged and shall include all unsecured borrowings including subordinated debt and shall include only those assets which are paid-for.
- Vii. In order to match the liability amount with financials, it is necessary to eliminate the debt which has been counted more than once (included under exclusive charge column as also under pari-passu). On the assets side, there shall not be elimination as there is no overlap.
- Viii. Assets which are considered at Market Value like Land, Building, Residential/ Commercial Real Estate to be stated at Market Value. Other assets having charge to be stated at book value/Carrying Value.
- IX. The market value shall be calculated as per the total value of assets mentioned in Column O.

For National Bank for Financing Infrastructure and Development

Monika Kalia DMD-CFO July 29, 2024



