September 11, 2026

To

BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department Exchange Plaza,
5th floor Plot No. C/1, G,
Block Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Dear Sir/Madam,

**Sub: Intimation regarding decision taken by Committee for Resource Raising pursuant to GMTN Programme**

Please refer to our earlier notice given dated September 08, 2026, regarding meeting of Committee for Resource Raising scheduled on September 11, 2026 to consider the establishment of global medium term note programme for an aggregate limit of up to USD 4 Billion ("GMTN Programme") and issuance and allotment of foreign currency denominated notes or bonds and/or other form of debt securities (the "Securities") thereunder in one or more tranches or series to eligible investors within the limits of the GMTN Programme. It was also informed that the same is within the maximum borrowing programme of the Institution for FY 2026-27, as intimated vide our earlier communicated dated February 23, 2026.

In furtherance to the above, and pursuant to Regulation 51(2) read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), this is to inform you that the Committee for Resource Raising ("**Committee**") of National Bank for Financing Infrastructure and Development ("**Issuer**") have, at its meeting held today, *inter alia*, considered and approved the establishment of global medium term note programme for an aggregate limit of up to USD 4 Billion ("**GMTN Programme**") and issuance and allotment of foreign currency denominated notes or bonds and/or other form of debt securities (the "**Securities**") thereunder in one or more tranches or series to eligible investors within the limits of the GMTN Programme, as may be amended, updated or revised from time to time, pursuant to Regulation S and Rule 144A of the U.S. Securities Act of 1933 (as amended from time to time). The Securities will not be offered or sold to any persons resident in India.

It is hereby clarified that the above borrowings are within the overall maximum borrowing Programme, approved and intimated as per the earlier filling dated February 23, 2026. This intimation is also being hosted on the Institution website www.nabfid.org in terms of the Listing Regulations.

This is for your information and appropriate dissemination.

Thanking you,

Yours faithfully,
**For National Bank for Financing Infrastructure and Development**

**Swati Patil Lahiri**
**Vice President & Company Secretary**