July 29, 2026

To

BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department Exchange Plaza,
5th floor Plot No. C/1, G,
Block Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Sir/Madam,

Subject: Outcome of the Board Meeting held on July 29, 2026 and submission of Un-audited Financial Results of the National Bank for Financing Infrastructure and Development, for the quarter ended June 30, 2026.

In terms of provisions of Regulation 51(2) and Regulation 52 (read with Part B of Schedule III) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR), as amended from time to time, please note that the Board of Directors of National Bank for Financing Infrastructure and Development (the "Institution"), at its meeting held today i.e. on July 29, 2026, has inter-alia, approved the Un-audited Financial Results for the quarter ended June 30, 2026 including the disclosures under Regulation 52(4) of the SEBI LODR (enclosed as Annexure).

Further, please note that the Statutory Auditors of the Institution i.e. M/s CNK & Associates LLP, Chartered Accountants have submitted the Limited Review Report for the quarter ended June 30, 2026, with an unmodified opinion (enclosed as Annexure).

In addition to the above, we enclose herewith the following:

- Press Release on the Un-audited Financial Results for the quarter ended June 30, 2026.

- In terms of the Regulation 52(7) and 52(7A) of SEBI LODR, we confirm that there has been no material deviation in the use of proceeds of issue of Non-Convertible Debt Securities from the objects of the issue (Enclosed as Annexure).

- Since the Institution has not issued any Secured Non-convertible Debt Securities, the requirement of Regulation 54(2) and Regulation 54(3) of SEBI LODR shall not be applicable. Therefore, a "NIL" report for the quarter ended June 30, 2026 in the prescribed format is enclosed as Annexure.

The Board Meeting commenced at 04:50 p.m. and concluded at 07:15 p.m.

The above disclosures are also being placed at the website of the Institution at https://nabfid.org/investors.

Please take the above information on record.

Thanking you,

Yours sincerely,
For National Bank for Financing Infrastructure and Development

Swati Patil Lahiri
Vice President & Company Secretary

Encl. As above

National Bank for Financing Infrastructure and Development

(A Development Financial Institution established by an Act of Parliament,
The National Bank for Financing Infrastructure and Development Act, 2021)

Office: The Capital, A- Wing, 15th Floor-1503, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051
Tel: (022) 4104 2000; Website: www.nabfid.org

Unaudited Financial Results for the Quarter Ended June 30, 2026

(Rs. in Crore)

Sr. No.	Particulars		Quarter Ended			Year Ended
			30-06-2026	31-03-2026	30-06-2025	31-03-2026
			(Unaudited)	(Audited) Refer Note 16	(Unaudited)	(Audited)
1	**Interest earned (a)+(b)+(c)+(d)**		**2,807.70**	**2,143.48**	**1,640.09**	**7,257.30**
	(a)	Interest / Discount on Advances / Bills	2,128.25	1,598.55	1,234.63	5,391.10
	(b)	Income on Investments	429.10	306.47	104.91	742.34
	(c)	Interest On Balances with Reserve Bank of India and Other Inter Bank Funds	-	-	-	-
	(d)	Others	250.35	238.46	300.55	1,123.86
2	Other Income		88.44	88.89	69.54	327.82
A.	**Total Income (1+2)**		**2,896.14**	**2,232.37**	**1,709.63**	**7,585.12**
3	Interest Expended		1,837.67	1,200.99	906.74	3,989.44
4	Operating Expenses (a)+(b)		103.39	77.70	69.92	299.80
	(a)	Employee Cost	47.98	42.77	33.45	150.65
	(b)	Other Operating Expenses	55.41	34.93	36.47	149.15
B.	**Total Expenditure (3+4)** (excluding provisions and contingencies)		**1,941.06**	**1,278.69**	**976.66**	**4,289.24**
C.	**Operating profit (A-B)** (Profit before Provisions & Contingencies)		**955.08**	**953.68**	**732.97**	**3,295.88**
D.	Provisions (other than tax) and Contingencies		153.23	179.66	18.49	259.21
E.	Exceptional Items		-	-	-	-
F.	**Profit /(Loss) from Ordinary Activities before tax (C-D-E)**		**801.85**	**774.02**	**714.48**	**3,036.67**
G.	Tax Expense		-	-	-	-
H.	**Net Profit /(Loss) from Ordinary Activities after tax (F-G)**		**801.85**	**774.02**	**714.48**	**3,036.67**
I.	Extraordinary items (net of tax expense)		-	-	-	-
J.	**Net Profit /(Loss) for the period (H-I)**		**801.85**	**774.02**	**714.48**	**3,036.67**
5	Paid-up Equity Share Capital (Face Value ₹10 Per Share)		20,000.00	20,000.00	20,000.00	20,000.00
6	Reserves Including Grant received from GoI					14,418.98
7	**Analytical Ratios & Other Disclosures**					
	(i)	Percentage of shares held by Government of India	100%	100%	100%	100%
	(ii)	Capital Adequacy Ratio (%) (Basel III)	45.13%	44.22%	70.94%	44.22%
	(iii)	Earnings Per Share (EPS) (Face Value ₹10 Per Share)				
		(a) Basic EPS- Before and After Extraordinary items (Not Annualised)	0.40	0.39	0.36	1.52*
		(b) Diluted EPS- Before and After Extraordinary items (Not Annualised)	0.40	0.39	0.36	1.52*
	(iv)	NPA Amount/ Ratios				
		(a) Gross NPA	-	-	-	-
		(b) Net NPA	-	-	-	-

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National Bank for Financing Infrastructure and Development

Sr. No.	Particulars		Quarter Ended			Year Ended
			30-06-2026	31-03-2026	30-06-2025	31-03-2026
			(Unaudited)	(Audited) Refer Note 16	(Unaudited)	(Audited)
		(c) % of Gross NPA to Gross Advances	-	-	-	-
		(d) % of Net NPA to Net Advances	-	-	-	-
	(v)	Return on Assets % (Annualised)	2.21%	2.85%	3.53%	3.34%
	(vi)	Net Worth (including Grant and excl. Intangibles)	35,170.69	34,260.17	31,771.37	34,260.17
	(vii)	Debt Equity Ratio	3.50	3.19	1.71	3.19
	(viii)	Interest Service Coverage Ratio	1.53	1.80	1.81	1.83
	(ix)	Total debts to total assets %	76.69%	75.64%	61.43%	75.64%
	(x)	Outstanding redeemable Preference Shares	Nil	Nil	Nil	Nil
	(xi)	Capital Redemption Reserve	Nil	Nil	Nil	Nil
	(xii)	Debenture Redemption Reserve	Nil	Nil	Nil	Nil
	(xiii)	Debt Service Coverage Ratio	NA	NA	NA	NA
	(xiv)	Current Ratio	NA	NA	NA	NA
	(xv)	Long Term Debt to Working Capital	NA	NA	NA	NA
	(xvi)	Bad Debts to Account Receivable Ratio	NA	NA	NA	NA
	(xvii)	Current Liability Ratio	NA	NA	NA	NA
	(xviii)	Inventory Turnover Ratio	NA	NA	NA	NA
	(xix)	Operating Margin (%)	32.98%	42.72%	42.87%	43.45%
	(xx)	Net Profit Margin (%)	27.69%	34.67%	41.79%	40.03%
	(xxi)	Debtors Turnover Ratio (%)	NA	NA	NA	NA

(*) Annualised

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MUMBAI
Chartered Accountants

National Bank for Financing Infrastructure and Development
राष्ट्रीय अवसंरचना वित्तपोषण और विकास बैंक

National Bank for Financing Infrastructure and Development

Unaudited Balance Sheet as on June 30, 2026

(Rs. in Crore)

Particulars	As on June 30, 2026	As on June 30, 2025	As on March 31, 2026
	(Unaudited)	(Unaudited)	(Audited)
Assets			
Financial Assets			
1. Cash in Hand and Balances with the Reserve Bank of India	0.04	0.03	0.02
2. Balances with Banks	22,074.45	21,159.36	18,188.02
3. Derivative Financial Instruments	608.75	997.40	8.12
4. Loans	1,09,258.79	59,018.21	1,02,711.81
5. Investments	25,176.45	5,670.65	20,279.96
6. Other Financial Assets	3,261.19	1,761.49	3,054.77
Non-Financial Assets			
1. Property, Plant and Equipment	7.15	23.52	8.48
2. Goodwill	-	-	-
3. Other Intangible Assets	110.43	9.00	112.05
4. Current Tax Assets	-	-	-
5. Deferred Tax Assets	-	-	-
6. Other Non-Financial Assets	152.97	47.95	108.92
Total Assets	**1,60,650.22**	**88,687.61**	**1,44,472.15**
Equity and Liabilities			
Financial Liabilities			
1. Deposits	-	-	-
2. Borrowings	51,762.69	7,983.27	48,743.98
3. Debt Securities	68,892.19	45,173.84	56,441.71
4. Derivatives Financial Instruments	-	-	975.83
5. Other Financial Liabilities	3,861.53	3,342.31	3,200.95
Non-Financial Liabilities			
1. Current Tax Liabilities	-	-	-
2. Deferred Tax Liabilities	-	-	-
3. Other Non-Financial Liabilities (incl. provisions)	802.81	375.29	690.70
Total Liabilities	**1,25,319.22**	**56,874.71**	**1,10,053.17**
Shareholders' Fund			
1. Share Capital	20,000.00	20,000.00	20,000.00
2. Reserves and Surplus	15,331.00	11,812.90	14,418.98
Total	**35,331.00**	**31,812.90**	**34,418.98**
Total Equity and Liabilities	**1,60,650.22**	**88,687.61**	**1,44,472.15**
Contingent Liabilities	2,446.86	589.26	1,549.53

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National Bank for Financing Infrastructure and Development

Notes:

1. The above financial results have been reviewed and recommended by the Audit Committee of Board and approved by the Board of Directors at their meetings held on July 29, 2026. These results for the quarter ended June 30, 2026 have been subjected to Limited Review by the Statutory Auditor who has issued an unmodified review report thereon.

2. The above financial results for quarter ended June 30, 2026 have been prepared in accordance with recognition and measurement principles laid down in Accounting Standards issued by the Institute of Chartered Accountants of India (ICAI), the circulars, guidelines, and directions issued by the Reserve Bank of India from time to time and the relevant provisions of the National Bank for Financing Infrastructure and Development Act, 2021.

3. There has been no material change in accounting policies and practices in preparation of financial results for the quarter ended June 30, 2026 compared to those followed for the financial year ended March 31, 2026.

4. The above financial results have been arrived at after considering necessary provision for standard assets, depreciation on fixed assets and amortization of discount income on investments / bond issue expenses and arrangement fee expense for ECB. Provision for employee benefits and all other expense provisions are made on estimated basis and are subject to actualisation at later periods. None of the advances are classified as non-performing / restructured and accordingly, no additional provisions are required to be made towards that purpose.

5. National Bank for Financing Infrastructure and Development has issued Non-Convertible Debentures (NCDs), and they are listed on NSE and BSE and issue expenses are capitalized to be amortized over the bond tenor. During the quarter ended June 30, 2026, NCDs issued were aggregating to Rs. 9,000 crores, of which Rs. 2,500 crores, and Rs. 6,500 crores had tenor of 3 years, and 10 years, respectively.

6. During the quarter ended June 30, 2026, National Bank for Financing Infrastructure and Development had entered into INR Interest Rate Swaps of notional amount of Rs. 32,050 crores and Total Return Swaps of notional amount of Rs. 568 crores against the underlying financial instruments. As a result, the outstanding derivative notional value is Rs. 81,185.52 crores as on June 30, 2026. During the quarter ended June 30, 2026, the profit and loss include net fair value loss of Rs 34.14 crores arising from fair valuation of underlying liabilities and corresponding hedging instruments.

7. Since National Bank for Financing Infrastructure and Development provides finance only to infrastructure sector in India, there are no separate reportable business or geographical segments identified for reporting purposes as per Accounting Standard 17 on Segment Reporting.

8. The Government has notified the National Bank for Financing Infrastructure and Development, established under section 3 of the National Bank for Financing Infrastructure and Development Act, 2021 (17 of 2021), for the purposes of section 11 (Schedule VII) of the Income Tax Act 2025, which has the effect of granting exemption from income tax for a period of ten consecutive tax years beginning from the Financial Year 2021-2022.

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National Bank for Financing Infrastructure and Development

9. Details of loans transferred / acquired during the quarter ended June 30, 2026 under the Reserve Bank of India (All India Financial Institutions – Transfer and Distribution of Credit Risk) Directions, 2025 and Reserve Bank of India (All India Financial Institutions – Financial Statements: Presentation and Disclosures) Directions, 2025 dated November 28, 2025 are given below:

(a) Disclosure for loans not in default, transferred (Down Sell):

(Rs. in Crore)

Particulars	For the Quarter Ended June 30, 2026	For the Quarter Ended June 30, 2025	For the Year Ended March 31, 2026
Aggregate amount of loans transferred	-	-	920
Weighted average maturity (in years)	-	-	7.40
Weighted average holding period by originator (in years)	-	-	0.92
Retention of Beneficial Economic Interest by originator	-	-	Nil
Tangible security coverage	-	-	1.00x
Rating-wise distribution of rated loans	-	-	A

Note: During the quarter ended June 30, 2026, loans amounting to Rs. 400 crores have been transferred through novation. [Quarter Ended June 30, 2025 Rs. 431.25 crores; Year Ended March 31, 2026 Rs. 6,220.16 crores.]

(b) Disclosure for loans not in default, acquired:

(Rs. in Crore)

Particulars	For the Quarter Ended June 30, 2026	For the Quarter Ended June 30, 2025	For the Year Ended March 31, 2026
Aggregate amount of loans acquired	-	-	2,906.89
Weighted average residual maturity (in years)	-	-	10.99
Weighted average holding period by originator (in years)	-	-	0.19
Retention of beneficial economic interest by the originator	-	-	35.56%
Tangible security coverage	-	-	1.00x
Rating-wise distribution of rated loans	-	-	AA

Note: No loans have been acquired during the quarter ended June 30, 2026 through novation. [Quarter Ended June 30, 2025 - Nil; Year Ended March 31, 2026 Rs. 2,205.70 crores]

(c) Disclosure for stressed loans transferred or acquired – NIL

10. Disclosure related to Project Finance as per Reserve Bank of India (All India Financial Institutions – Financial Statements: Presentation and Disclosures) Directions, 2025 dated November 28, 2025:

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National Bank for Financing Infrastructure and Development

Sr. No.	Item Description	Number of Accounts	Total Outstanding (Rs. in Crore)
1	Projects under implementation accounts at the beginning of the quarter	43	22,189.85
2	Projects under implementation accounts sanctioned during the quarter	2#	337.32
3	Projects under implementation accounts where DCCO has been achieved during the quarter	4$	1,342.22
4	Projects under implementation accounts at the end of the quarter (1+2-3)	41	24,888.66*
5	Out of '4' – accounts in respect of which resolution process involving extension in original/extended DCCO, as the case may be, has been invoked	6@	5,797.82
5.1	Out of '5' – accounts in respect of which Resolution plan has been implemented	1	927.55
5.2	Out of '5' – accounts in respect of which Resolution plan is under implementation	4	1,788.97
5.3	Out of '5' – accounts in respect of which Resolution plan has failed	-	-
6	Out of '5', accounts in respect of which resolution process involving extension in original/extended DCCO, as the case may be, has been invoked due to change in scope and size of the project	-	-
7	Out of '5', account in respect of which cost overrun associated with extension in original/extended DCCO, as the case may be, was funded	-	-
7.1	Out of '7', accounts where SBCF was sanctioned during financial closure and renewed continuously	-	-
7.2	Out of '7', accounts where SBCF was not pre-sanctioned or renewed continuously	-	-
8	Out of '4' – accounts in respect of which resolution process not involving extension in original/extended DCCO, as the case may be, has been invoked	-	-
8.1	Out of '8' – accounts in respect of which Resolution plan has been implemented	-	-
8.2	Out of '8' – accounts in respect of which Resolution plan is under implementation	-	-
8.3	Out of '8' – accounts in respect of which Resolution plan has failed	-	-

Only cases wherein fund based disbursement has commenced have been considered.
*Includes net addition of Rs. 3,703.71 crore during the quarter in projects under implementation accounts existing at the beginning of the quarter.
$ Reported based on completion of internal diligence.
@ Out of above in one account resolution plan is under process for approval.

11. The institution has not entered into any Co-Lending Arrangements during the quarter ended June 30, 2026.

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12. No penalty has been imposed by RBI or any other regulator during the quarter ended June 30, 2026.

13. Number of investor complaints pending at the beginning of the period, received during the period and pending at the quarter ended June 30, 2026 is NIL.

14. In terms of Reserve Bank of India (All India Financial Institutions (AIFIs) - Prudential Norms on Capital Adequacy) Directions, 2025 dated November 28, 2025, AIFIs are required to disclose Pillar 3 disclosures under BASEL III capital regulations. The said disclosures are being made available on the Institution's website i.e. https://nabfid.org/disclosures.

15. The Institution incorporated a wholly owned subsidiary, namely NAFINCO International IFSC Limited, in GIFT City, Gandhinagar, on May 15, 2026. The said subsidiary has not yet commenced its business operations; accordingly, there were no transactions therein.

16. The figures for the quarter ended March 31, 2026 are balancing figures as per audited financial statements for financial year ended March 31, 2026 and the unaudited published figures for the nine months ended December 31, 2025.

17. Figures of the previous periods have been regrouped / reclassified wherever necessary to conform to current period's classification.

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS
निदेशक मंडल के लिए और उनकी ओर से

Ashutosh Pednekar / **आशुतोष पेडणेकर** **(Director)** **/ (निदेशक)** **DIN: 00026049**	**Rajkiran Rai G.** **/ राजकिरण राय जी.** **(Managing Director)** **/ (प्रबंध निदेशक)** **DIN: 07427647**	**Monika Kalia** **/ मोनिका कालिया** **(DMD-CFO)** **/ (डीएमडी-सीएफओ)** **DIN:08579733**
Samuel Joseph Jebaraj **/ सैमुअल जोसेफ जेबराज** **(DMD-L&PF)** **/ (डीएमडी-एल एंड पीएफ)** **DIN: 02262530**	**B. S. Venkatesha** **/ बी. एस. वेंकटेशा** **(DMD-CRO)** **/ (डीएमडी-सीआरओ)** **DIN: 08489577**	**Magaram Suthar** **/ मगाराम सुथार** **(Dy. CFO, Head-Finance)** **/ (उप. सीएफओ, प्रमुख-वित्त)**

Place: Mumbai
/ स्थान: मुंबई

Date: July 29, 2026
दिनांक: जुलाई 29, 2026

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National Bank for Financing Infrastructure and Development

Independent Auditor's Limited Review Report on Unaudited Financial Results of National Bank for Financing Infrastructure and Development for the quarter ended June 30, 2026, pursuant to the Regulation 52 read with regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations. 2015)

Review Report To,

The Board of Directors of

National Bank for Financing Infrastructure and Development

1. We have reviewed the accompanying statement of Unaudited Financial Results of National Bank for Financing Infrastructure and Development (hereinafter referred to as "the Institution") for the quarter ended June 30, 2026 ("the Statement"), being submitted by the Institution pursuant to the requirements of Regulations 52 read with 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended ("Listing Regulations") except for the disclosures prescribed by the Reserve Bank of India (the 'RBI') relating to Pillar 3 disclosures as at 30 June, 2026 under Basel III Capital Regulations as have been disclosed on the Institution's website and in respect of which a link has been provided in Note 14 to the Statement and have not been reviewed by us.

2. This Statement, which is the responsibility of the Institution's Management and approved by the Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" issued by Institute of Chartered Accountants of India (ICAI), the relevant provisions of National Bank for Financing Infrastructure and Development Act, 2021, the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters and other guidelines applicable to All India Financial Institutions ("RBI Guidelines") and other accounting principles generally accepted in India. Our responsibility is to issue a report on this Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review is limited primarily to inquiries of Institution personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

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MUMBAI
Chartered Accountants

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results, prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 read with 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed or that it contains any material misstatement or that it has not been prepared in accordance with the requirements of the National Bank for Financing Infrastructure and Development Act, 2021, the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters except for the disclosures prescribed by the Reserve Bank of India (the 'RBI') relating to Pillar 3 disclosures as at 30 June, 2026 under Basel III Capital Regulations as have been disclosed on the Institution's website and in respect of which a link has been provided in Note 14 to the Statement and have not been reviewed by us.

5. Attention is drawn to the fact that the figures for the three months ended 31 March 2026 as reported in the statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

For C N K & Associates LLP
Chartered Accountants
Firm's Registration No.: 101961 W/W100036

C N K & ASSOCIATES LLP * MUMBAI * Chartered Accountants

Manish Sampat
Partner
Membership No. 101684
UDIN: 26101684CHKBVV4070
Place: Mumbai
Date: July 29, 2026

National Bank for Financing Infrastructure and Development

Press Release

Financial Results for the Quarter Ended June 30, 2026

National Bank for Financing Infrastructure and Development held its Board Meeting at Mumbai on July 29, 2026 wherein the Board of Directors approved the accounts of the institution for the quarter ended June 30, 2026. During the quarter ended June 30, 2026, the Institution's operations delivered a strong performance.

Key Highlights in Q1/ FY 27

1. Financial Performance:

Quarter Ended (Q1):

Net Profit after tax of the institution stood at Rs. 801.85 crores, which has increased by 12.32% on YoY basis and 3.62% on QoQ basis during Q1 FY27. Net interest income stood at Rs. 970.03 crores and grew by 32.33% on YoY basis and 2.97% on QoQ basis.

2. Growth in Credit exposure:

Total Credit exposure of the institution stood at Rs. 1,28,185 crores, which has increased by 99.43% on YoY basis and 9.66% on QoQ basis during Q1 FY27. Total Credit exposure includes Loan and Advances of Rs. 1,09,259 crores, Investments in Bonds of Rs. 16,479 crores and Non-fund exposure of Rs. 2,447 crores.

3. Balance Sheet overview

The Balance Sheet size of the institution has reached to Rs. 1,60,650 crores mark as of June 30, 2026, reflecting a substantial YoY growth of 81.14% and 11.20% on QoQ basis during Q1 FY27. This growth demonstrates the institution's strong financial performance and strategic expansion during the period.

4. Asset Quality

The asset quality of the institution remains strong, with no slippages recorded during Q1 FY27. Accordingly, the Gross Non-Performing Assets ("GNPA") and Net Non-Performing Assets ("NNPA") stood at NIL as of June 30, 2026. In line with regulatory requirements, standard asset provisioning amounting to Rs. 153.23 crores have been made in the Profit and Loss Account during Q1 FY27.

The Capital, A Wing, 15th Floor,1503, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051

National Bank for Financing Infrastructure and Development

Key Metrices & Summary of Results

(₹ in crores)

Particulars	Quarter			Movement	
	Jun-26 (Q)	Mar-26 (Q)	Jun-25 (Q)	QoQ (Jun-26 over Mar-26) (%)/bps	YoY (Jun-26 over Jun-25) (%)/bps
Total Credit Exposure	1,28,185	1,16,897	64,276	9.66	99.43
Term Loans	1,09,259	1,02,712	59,018	6.37	85.13
Investment in Credit Substitute					
- Bonds	16,479	12,635	4,669	30.42	252.94
Non-Fund exposure	2,447	1,550	589	57.87	315.45
Interest Income	2,808	2,143	1,640	31.03	71.22
Non-Interest Income	88	89	70	(1.12)	25.71
Interest Expenditure	1,838	1,201	907	53.04	102.65
Net Interest Income	970	942	733	2.97	32.33
Operating Expenses	103	78	70	32.05	47.14
Operating Profit	955	954	733	0.10	30.29
Net Profit	802	774	714	3.62	12.32
NIM (%)	2.75	3.58	3.75	(83)	(100)
RoA (%)	2.21	2.85	3.53	(64)	(132)
RoE (%)	11.35	11.39	11.33	(4)	2
CET-1 (%)	44.43	43.61	70.36	82	(2593)
CRAR (%)	45.13	44.22	70.94	91	(2581)
Cost to Income Ratio	9.77	7.53	8.71	224	106
Yield on Advances	8.07	8.37	8.59	(30)	(52)
Cost of Borrowings (Net)	6.56	6.22	7.07	34	(51)

Date: July 29, 2026
Place: Mumbai

Rajkiran Rai G.
(Managing Director)

July 29, 2026

To

BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department Exchange Plaza,
5th floor Plot No. C/1, G,
Block Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Sir/Madam,

Subject: Disclosure under Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended June 30, 2026

In terms of the Regulation 52(7) and 52(7A) of SEBI LODR read with SEBI Master Circular SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025, as amended from time to time, we confirm that the proceeds of issue of Non-Convertible Debentures (NCDs) issued by National Bank for Financing Infrastructure and Development and outstanding as on June 30, 2026 have been fully utilized as per the objects stated in the offer document(s) and there have been no material deviation, in the use of proceeds of issue of NCDs from the objects stated in the offer document. The statement of NIL material deviation in the use of the proceeds of issue of NCDs from the objects stated in the offer document is enclosed as Annexure.

Please take the above information on record.

Thanking you,

Yours sincerely,
For National Bank for Financing Infrastructure and Development

Swati Patil Lahiri
Vice President & Company Secretary

राष्ट्रीय अवसंरचना वित्तपोषण और विकास बैंक
National Bank for Financing Infrastructure and Development

Annexure

A. Statement of utilization of issue proceeds for quarter ended June 30, 2026:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (Rs. in crore)	Funds utilized (Rs. in crore)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
National Bank for Financing Infrastructure and Development	INE0KUG08134	Private placement	Non-convertible Debenture	14-05-2026	4,000.00	4,000.00	No	Not Applicable	-
	INE0KUG08142			15-06-2026	2,500.00	2,500.00	No		-
	INE0KUG08159			15-06-2026	2,500.00	2,500.00	No		-

B. Statement of deviation/ variation in use of Issue proceeds quarter ended June 30, 2026:

Particulars	Remarks	Remarks	Remarks
Name of listed entity	National Bank for Financing Infrastructure and Development		
Mode of fund raising	Private Placement		
Type of instrument	Non-Convertible Debentures		
Date of raising funds	May 14, 2026	June 16, 2026	June 16, 2026
Amount raised (Rs. In Crore)	4000.00	2,500.00	2,500.00
Report filed for quarter ended	June 30, 2026	June 30, 2026	June 30, 2026
Is there a deviation/ variation in use of funds raised?	No	No	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable	Not Applicable	Not Applicable

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The Capital, A Wing, 15th Floor- 1503, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051

If yes, details of the approval so required?	Not Applicable	Not Applicable	Not Applicable
Date of approval	Not Applicable	Not Applicable	Not Applicable
Explanation for the deviation/ variation	Not Applicable	Not Applicable	Not Applicable
Comments of the audit committee after review	Not Applicable	Not Applicable	Not Applicable
Comments of the auditors, if any	Not Applicable	Not Applicable	Not Applicable
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	**Objects of the Issue as per Information Memorandum:** The proceeds raised through the Issue will be utilised in accordance with NaBFID Act, 2021. Provided that, the proceeds will be utilised for purposes in India. There has been no deviation from the same.		

Original Object	Modified Object	Original Allocation	Modified Allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
--	--	--	--	--	--	--

Deviation could mean:

a. Deviation in the objects or purposes for which the funds have been raised.

b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

For National Bank for Financing Infrastructure and Development

Monika

Name of Signatory: Monika Kalia
Designation: Deputy Managing Director – Chief Financial Officer
Date: July 29, 2026

July 29, 2026

To

BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department Exchange Plaza,
5th floor Plot No. C/1, G,
Block Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Sir/Madam,

Subject: Disclosure under Regulation 54(2) and 54(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ending June 30, 2026

Please note that since the Institution has not issued any Secured Non-convertible Debt Securities and requirement of SEBI Master Circular SEBI/HO/DDHS-PoD 1/P/CIR/2025/117 dated August 13, 2025 read with Regulation 54(2) and Regulation 54(3) of SEBI LODR shall not be applicable to Institution. Further, a "NIL" report for the quarter ended June 30, 2026 in the prescribed format is enclosed as Annexure.

Please take the above information on record.

Thanking you.

Yours sincerely,

For National Bank for Financing Infrastructure and Development

Swati Patil Lahiri
Vice President & Company Secretary

Annexure

Format of Security Cover Certificate (June 30, 2026)

Column A	Column B	Column C [i]	Column D [ii]	Column E [iii]	Column F [iv]	Column G [v]	Column H [vi]	Column I [vii]	Column J	Column K	Column L	Column M	Column N	Column O
Particulars		Exclusive Charge	Exclusive Charge	Pari-Passu Charge	PariPassu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
	Description of asset for which this certificate relate	Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by Paripassu debt holder (includes debt for which this certificate is issued & other debt with paripassu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus, paripassu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA, market value is not applicable)	Market Value for Pari-passu charge Assets [viii]	Carrying value/book value for paripassu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA, market value is not applicable)	Total Value(=K+L+M+N)

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National Bank for Financing Infrastructure and Development

												Relating to Column F		
		Book Value	Book Value	Yes/ No	Book Value	Book Value								
ASSETS														
Property, Plant and Equipment														
Capital														
Work-in Progress														
Right of Use Assets								Nil						
Goodwill														
Intangible Assets														
Intangible Assets under Development														
Investments														
Loans														
Inventories														

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The Capital, A Wing, 15th Floor- 1503, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051

Trade Receivables	
Cash and Cash Equivalents	
Bank Balances other than Cash and Cash Equivalents	
Others	
Total	
LIABILITIE S	
Debt securities to which this certificate pertains	Nil
Other debt sharing paripassu charge with above	
Debt	
Other Debt	

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The Capital, A Wing, 15th Floor- 1503, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051

Subordinated debt	Nil
Borrowings	
Bank	
Debt Securities	
Others	
Trade payables	
Lease Liabilities	
Provisions	
Others	
Total	
Cover on Book Value	
Cover on Market Value[ix]	

द कैपिटल, ए विंग, १५ वीं मंजिल- १५०३, जी ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - ४०००५१
The Capital, A Wing, 15th Floor- 1503, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051

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National Bank for Financing Infrastructure and Development

		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio								

i *This column shall include book value of assets having exclusive charge and outstanding book value of debt for which this certificate is issued.*

ii. *This column shall include book value of assets having exclusive charge and outstanding book value of all corresponding debt other than column C.*

iii. *This column shall include debt for which this certificate is issued having any pari-passu charge - Mention Yes, else No.*

iv. *This column shall include a) book value of assets having pari-passu charge b) outstanding book value of debt for which this certificate is issued and c) other debt sharing pari-passu charge along with debt for which certificate is issued.*

v. *This column shall include book value of all other assets having pari-passu charge and outstanding book value of corresponding debt.*

vi. *This column shall include all those assets which are not charged and shall include all unsecured borrowings including subordinated debt and shall include only those assets which are paid-for.*

vii. *In order to match the liability amount with financials, it is necessary to eliminate the debt which has been counted more than once (included under exclusive charge column as also under pari-passu). On the assets side, there shall not be elimination as there is no overlap.*

viii. *Assets which are considered at Market Value like Land, Building, Residential/ Commercial Real Estate to be stated at Market Value. Other assets having charge to be stated at book value/Carrying Value.*

ix. *The market value shall be calculated as per the total value of assets mentioned in Column O.*

For National Bank for Financing Infrastructure and Development

Monika Kalia
Deputy Managing Director-Chief Financial Officer
July 29, 2026

द कैपिटल, ए विंग, १५ वीं मंजिल- १५०३, जी ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - ४०००५१
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