

नैबफिड | राष्ट्रीय अवसंरचना वित्तपोषण और विकास बैंक  
NaBFID | National Bank for Financing Infrastructure and Development

June 15, 2026

To

BSE Limited  
Listing Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

National Stock Exchange of India Limited  
Listing Department Exchange Plaza,  
5th floor Plot No. C/1, G,  
Block Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051

Dear Sir / Madam,

**Sub: Issuance of Bonds**

This is to inform you that National Bank for Financing Infrastructure and Development has raised Rs. 5,000 crore through issuance of Unsecured, Non-convertible, Taxable, Redeemable Bonds in the nature of debentures of face value Rs.1 lakh each in two tranches. The details of the Bonds issued are as follows:

Sr. No.	Particulars	Details NABFID2027-2	Details NABFID2027-3
1	ISIN	INE0KUG08142	INE0KUG08159
2	Issue Type	Unsecured, Rated, Redeemable, Taxable, Non-Convertible Debentures	
3	Issue Size	Aggregate total issue size not exceeding Rs. 2,500 Cr (Indian Rupees Two Thousand Five Hundred Crore only) with a base issue size of Rs. 5,00 Cr (Indian Rupees Five Hundred Crore only) and a green-shoe option to retain oversubscription up to Rs. 2,000 Cr (Indian Rupees Two Thousand Crore only).	Aggregate total issue size not exceeding Rs. 2,500 Cr (Indian Rupees Two Thousand Five Hundred Crore only) with a base issue size of Rs. 5,00 Cr (Indian Rupees Five Hundred Crore only) and a green-shoe option to retain oversubscription up to Rs. 2,000 Cr (Indian Rupees Two Thousand Crore only).
4	Issue Size Accepted	Rs. 2,500 crores	Rs. 2,500 crores
5	No. of Bonds to be allotted	2,50,000	2,50,000
6	Bidding/Issue Opening Date	June 12, 2026	June 12, 2026
7	Issue Closing Date	June 12, 2026	June 12, 2026
8	Deemed Date of Allotment	June 15, 2026	June 15, 2026
9	Put Option, if any	Please refer to Key Information Document and General Information Document	Please refer to Key Information Document and General Information Document
10	Date of Redemption	July 16, 2029	June 16, 2036
11	Proposed Listing	Proposed to be listed on BSE Limited and National Stock Exchange of India Limited	
12	Coupon	7.37%	7.66%
13	Payment Schedule	Interest to be paid annually	
14	Secured / unsecured	Unsecured	Unsecured

द कैपिटल, ए विंग, 15 वीं मंजिल- 1503, जी ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400051

The Capital, A Wing, 15th Floor - 1503, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051

टेली Tel: 022 41042000

ई-मेल: contact@nabfid.org

15	Special rights / privileges, if any	Please refer to Key Information Document and General Information Document
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You are requested to take the same on your record.

Thanking you,

Yours faithfully,

**For National Bank for Financing Infrastructure and Development**

**Swati Patil Lahiri**  
**Vice President & Company Secretary**