

नैबफिड | राष्ट्रीय अवसंरचना वित्तपोषण और विकास बैंक
NaBFID | National Bank for Financing Infrastructure and Development

November 12, 2025

To

BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department Exchange Plaza,
5th floor Plot No. C/1, G,
Block Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Dear Sir / Madam,

This is to inform you that the bidding for the issuance of Unsecured, Non-convertible, Taxable, Redeemable Bonds in the nature of debentures of face value Rs.1 lakh each was conducted today on Electronic Bidding Platform (EBP) of BSE. The details of the bidding are given below:

Sr. No.	Particulars	Details Tranche I	Details Tranche II
1	Issue Type	Unsecured, Non-convertible, Taxable, Redeemable Bonds in the nature of debentures	
2	Issue Size	Aggregate total issue size not exceeding Rs. 3,000 Cr (Indian Rupees Three Thousand Crore only) with a base issue size of Rs. 1,000 Cr (Indian Rupees One Thousand Crore only) and a green-shoe option to retain oversubscription up to Rs. 2,000 Cr (Indian Rupees Two Thousand Crore only).	Aggregate total issue size not exceeding Rs. 2,500 Cr (Indian Rupees Two Thousand Five Hundred Crore only) with a base issue size of Rs. 500 Cr (Indian Rupees Five Hundred Crore only) and a green-shoe option to retain oversubscription up to Rs. 2,000 (Indian Rupees Two Thousand Crore only).
3	Issue Size Accepted	Rs. 1660 crores	Rs. 2460 crores
4	No. of Bonds to be allotted	1,66,000	2,46,000
5	Bidding/Issue Opening Date	November 12, 2025	November 12, 2025
6	Issue Closing Date	November 12, 2025	November 12, 2025
7	Deemed Date of Allotment	November 12, 2025	November 12, 2025
8	Put Option, if any	Not applicable	Not applicable
9	Date of Redemption	November 13, 2030	November 13, 2040
10	Proposed Listing	Proposed to be listed on BSE Limited and National Stock Exchange of India Limited	
11	Coupon	6.86%	7.15%
12	Payment Schedule	Interest to be paid annually	
13	Secured / unsecured	Unsecured	Unsecured
14	Special rights / privileges, if any	Please refer to Key Information Document and General Information Document	

द कैपिटल, ए विंग, 15 वीं मंजिल- 1503, जी ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400051

The Capital, A Wing, 15th Floor - 1503, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051

टेली Tel: 022 41042000

ई-मेल: contact@nabfid.org

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For National Bank for Financing Infrastructure and Development

Swati Patil Lahiri
Vice President & Company Secretary