

July 29, 2026

To

BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department Exchange Plaza,
5th floor Plot No. C/1, G,
Block Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Sir/Madam,

Subject: Disclosure under Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended June 30, 2026

In terms of the Regulation 52(7) and 52(7A) of SEBI LODR read with SEBI Master Circular SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025, as amended from time to time, we confirm that the proceeds of issue of Non-Convertible Debentures (NCDs) issued by National Bank for Financing Infrastructure and Development and outstanding as on June 30, 2026 have been fully utilized as per the objects stated in the offer document(s) and there have been no material deviation, in the use of proceeds of issue of NCDs from the objects stated in the offer document. The statement of NIL material deviation in the use of the proceeds of issue of NCDs from the objects stated in the offer document is enclosed as Annexure.

Please take the above information on record.

Thanking you,

Yours sincerely,

For National Bank for Financing Infrastructure and Development

Swati Patil Lahiri
Vice President & Company Secretary

राष्ट्रीय अवसंरचना वित्तपोषण और विकास बैंक

National Bank for Financing Infrastructure and Development

Annexure

A. Statement of utilization of issue proceeds for quarter ended June 30, 2026:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (Rs. in crore)	Funds utilized (Rs. in crore)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
National Bank for Financing Infrastructure and Development	INE0KUG08134	Private placement	Non-convertible Debenture	14-05-2026	4,000.00	4,000.00	No	Not Applicable	-
	INE0KUG08142			15-06-2026	2,500.00	2,500.00	No		-
	INE0KUG08159			15-06-2026	2,500.00	2,500.00	No		-

B. Statement of deviation/ variation in use of Issue proceeds quarter ended June 30, 2026:

Particulars	Remarks	Remarks	Remarks
Name of listed entity	National Bank for Financing Infrastructure and Development		
Mode of fund raising	Private Placement		
Type of instrument	Non-Convertible Debentures		
Date of raising funds	May 14, 2026	June 16, 2026	June 16, 2026
Amount raised (Rs. In Crore)	4000.00	2,500.00	2,500.00
Report filed for quarter ended	June 30, 2026	June 30, 2026	June 30, 2026
Is there a deviation/ variation in use of funds raised?	No	No	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable	Not Applicable	Not Applicable

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If yes, details of the approval so required?	Not Applicable	Not Applicable	Not Applicable
Date of approval	Not Applicable	Not Applicable	Not Applicable
Explanation for the deviation/ variation	Not Applicable	Not Applicable	Not Applicable
Comments of the audit committee after review	Not Applicable	Not Applicable	Not Applicable
Comments of the auditors, if any	Not Applicable	Not Applicable	Not Applicable
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	<u>Objects of the Issue as per Information Memorandum:</u> The proceeds raised through the Issue will be utilised in accordance with NaBFID Act, 2021. Provided that, the proceeds will be utilised for purposes in India. There has been no deviation from the same.		

Original Object	Modified Object	Original Allocation	Modified Allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
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Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

For National Bank for Financing Infrastructure and Development


Name of Signatory: Monika Kalia
Designation: Deputy Managing Director – Chief Financial Officer
Date: July 29, 2026

