राष्ट्रीय अवसंरचना वित्तपोषण और विकास बैंक National Bank for Financing Infrastructure and Development

April 30, 2025

То

BSE Limited Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 National Stock Exchange of India Limited Listing Department Exchange Plaza, 5th floor Plot No. C/1, G, Block Bandra-Kurla Complex, Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Subject: Disclosure under Regulation 56(1)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please note that since NaBFID has not issued any Secured Non-convertible Debt Securities, the requirement of SEBI Master Circular no. SEBI/HO/DDHS-PoD3/P/CIR/2024/46 dated May 16, 2024 read with Regulation 54(2) and Regulation 54(3) of SEBI LODR shall not be applicable to NaBFID. Furthermore, there is no stipulation for maintenance of Security Cover, in terms of offer document/ Information Memorandum and/or Debenture Trust Deed.

Please take the above information on record

Thanking you,

Yours faithfully,

For National Bank for Financing Infrastructure and Development

Aishwarya Mhatre Company Secretary

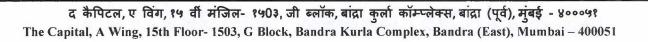


National Bank for Financing Infrastructure and Development

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	Related to only those items covered by this certificate							
of asset for which this certificate relateDeb: for which the sectrafica te being issedOther the te beingShared by pari passu debt holderassets on there is and there isamount considere domoreMarket than once than oncefor exclusive charge assets where market value for Assetsvalue is assets where market value for assets where marketvalue for thas the beingvalue for 	Eg. Bank b, DSRA value is not							
passu F) Relating to Column Charge)	ımn F							
Book Book Yes/ Book Book Value Value No Value Value								
Plant and quipment								
Nil								
issued with pari- passu F) charge)								

National Bank for Financing Infrastructure and Development

Intangible Assets	
Intangible Assets under Developme nt	
Investment s	
Loans	
Inventories	
Trade Receivable s	
Cash and Cash Equivalents Bank	
Bank Balances other than Cash and Cash Equivalents	
Others	
Total	Nil
LIABILITIE S	
Debt securities to which	
this certificat	
е	



Has MUMBAI

National Bank for Financing Infrastructure and Development

122						
Other debt sharing pari- passu	- "s		,	3	· · · ·	
charge with above debt			Nil			
Other Debt						
Subordinat ed debt						
Borrowings						
Bank						· ±
Debt Securities						
Others						
Trade payables				 	66	
Lease Liabilities						
Provisions						



द कैपिटल, ए विंग, १७ वीं मंजिल- १७0३, जी ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - ४०००७१ The Capital, A Wing, 15th Floor- 1503, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051

National Bank for Financing Infrastructure and Development

 Others
 Nil

 Total
 Cover

 Con Book
 Value

 Value
 Value

 Value
 Nil

i This column shall include book value of assets having exclusive charge and outstanding book value of debt for which this certificate is issued.

ii This column shall include book value of assets having exclusive charge and outstanding book value of all corresponding debt other than column C.

iii This column shall include debt for which this certificate is issued having any pari passu charge - Mention Yes, else No.

iv This column shall include a) book value of assets having pari-passu charge b) outstanding book value of debt for which this certificate is issued and c). other debt sharing pari-passu charge along with debt for which certificate is issued.

v This column shall include book value of all other assets having pari passu charge and outstanding book value of corresponding debt.

vi This column shall include all those assets which are not charged and shall include all unsecured borrowings including subordinated debt and shall include only those assets which are paid-for.

vii In order to match the liability amount with financials, it is necessary to eliminate the debt which has been counted more than once (included under exclusive charge column as also under pari passu). On the assets side, there shall not be elimination as there is no overlap.

viii Assets which are considered at Market Value like Land, Building, Residential/ Commercial Real Estate to be stated at Market Value. Other assets having charge to be stated at book value/Carrying Value.

ix The market value shall be calculated as per the total value of assets mentioned in Column O.

FOR NATIONAL BANK FOR FINANCING INFRASTRUCTURE AND DEVELOPMENT

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Monika Kalia Deputy Managing Director- Chief Financial Officer April 30, 2025



द कैपिटल, ए विंग, १५ वीं मंजिल- १५०३, जी ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - ४०००५१ The Capital, A Wing, 15th Floor- 1503, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051