

नैबफिड | राष्ट्रीय अवसंरचना वित्तपोषण और विकास बैंक
NaBFID | National Bank for Financing Infrastructure and Development

March 27, 2025

To

BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department Exchange Plaza,
5th floor Plot No. C/1, G,
Block Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Dear Sir / Madam,

This is to inform you that the bidding for the issuance of Unsecured, Non-convertible, Taxable, Redeemable Bonds in the nature of debentures of face value Rs.1 lakh each was conducted today on Electronic Bidding Platform (EBP) of BSE. The details of the bidding are given below:

Sr. No.	Particulars	Details
1	Issue Type	Unsecured, Non-convertible, Taxable, Redeemable Bonds in the nature of debentures
2	Issue Size	Aggregate total issue size not exceeding Rs. 3,000 crore with a base issue size of Rs. 1,000 crore and a green-shoe option to retain oversubscription upto Rs. 2,000 crore
3	Issue Size Accepted	Rs. 2,940 crore
4	No. of Bonds to be allotted	2,94,000
5	Bidding/Issue Opening Date	March 27, 2025
6	Issue Closing Date	March 27, 2025
7	Deemed Date of Allotment	March 28, 2025
8	Put Option, if any	Please refer to Key Information Document and General Information Document
9	Date of Redemption	March 28, 2035
10	Proposed Listing	Proposed to be listed on BSE Limited and National Stock Exchange of India Limited
11	Coupon	7.15%
12	Payment Schedule	Interest to be paid annually
13	Secured / unsecured	Unsecured
14	Special rights / privileges, if any	Please refer to Key Information Document and General Information Document

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For National Bank for Financing Infrastructure and Development

Aishwarya Mhatre
Company Secretary

द कैपिटल, ए विंग, 15 वीं मंजिल- 1503, जी ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400051

The Capital, A Wing, 15th Floor - 1503, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051

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ई-मेल: contact@nabfid.org