

नैबफिड | राष्ट्रीय अवसंरचना वित्तपोषण और विकास बैंक
NaBFID | National Bank for Financing Infrastructure and Development

April 25, 2025

To

BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department Exchange Plaza,
5th floor Plot No. C/1, G,
Block Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Dear Sir/Madam,

Subject: Intimation under Chapter XIV of the Securities and Exchange Board of India Master Circular dated May 22, 2024 (amended from time to time)

In accordance with the requirement of Chapter XIV of the Securities and Exchange Board of India Master Circular dated May 22, 2024 (amended from time to time), please find enclosed details of the Non-convertible Debentures as on March 31, 2025, in the specified format as enclosed in Annexure 1.

Please take the above information on record.

Thanking you,

Yours sincerely,

FOR NATIONAL BANK FOR FINANCING INFRASTRUCTURE AND DEVELOPMENT

**AISHWARYA MHATRE
COMPANY SECRETARY**

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based):

1. Listing details:

Kindly refer Annexure A

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

ISIN	Exchange	Hyperlink
INE0KUG08019	NSE	https://nsearchives.nseindia.com/content/circulars/CML57182.pdf
INE0KUG08027	NSE	https://nsearchives.nseindia.com/content/circulars/CML59915.pdf
INE0KUG08035	NSE	https://nsearchives.nseindia.com/content/circulars/CML62820.pdf
INE0KUG08043	NSE	https://nsearchives.nseindia.com/content/circulars/CML63411.pdf
INE0KUG08050	NSE	https://nsearchives.nseindia.com/content/circulars/CML66544.pdf
INE0KUG08068	NSE	https://nsearchives.nseindia.com/content/circulars/CML67403.pdf
INE0KUG08019	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230619-36
INE0KUG08027	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231226-10
INE0KUG08035	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240705-25
INE0KUG08043	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240814-26
INE0KUG08050	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250206-22
INE0KUG08068	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250402-27

3. Details of record date:

The details of record date of the Non-Convertible Debentures (NCDs) of the National Bank for Financing Infrastructure and Development (NaBFID) shall be intimated to the stock exchanges on "As and when" basis.

4. Details of credit rating:

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a. **Current rating details:** Kindly refer Annexure B

b. **Earlier rating details:** Not Applicable

5. Payment Status:

NaBFID shall make payment of interest and/or redemption amounts on NCDs as and when falls due.

The payment of interest which was due on June 16, 2024 (ISIN: INE0KUG08019) has been paid and the details of the same are as follows:

Sr. No.	Particulars	Details
1.	ISIN	INE0KUG08019
2.	Issue size (in Crores)	Rs. 10,000/-
3.	Interest Amount to be paid on due date	Rs. 743,00,00,000/-*
4.	Frequency – quarterly/ monthly	Annually
5.	Interest payment record date	31/05/2024
6.	Due date for interest payment	16/06/2024
7.	Actual date for interest payment	18/06/2024 [#]
8.	Amount of interest paid	Rs. 743,00,00,000/-*

* Above reported amount is gross interest. Actual interest payment is subject to TDS, wherever applicable.

As per the Working Day convention clause mentioned in the Key Information Document, Actual payment is made on June 18, 2024, as the due date for payment of interest i.e., June 16, 2024, was Sunday and June 17, 2024 was a Bank Holiday.

Further, the payment of interest which was due on December 22, 2024 (ISIN: INE0KUG08027) has been paid and the details of the same are as follows:

Sr. No.	Particulars	Details
1.	ISIN	INE0KUG08027
2.	Issue size (in Crores)	Rs. 9,516/-
3.	Interest Amount to be paid on due date	Rs. 727,97,40,000/-*
4.	Frequency – quarterly/ monthly	Annually
5.	Interest payment record date	08/12/2024
6.	Due date for interest payment	22/12/2024
7.	Actual date for interest payment	23/12/2024 [#]
8.	Amount of interest paid	Rs. 727,97,40,000/-*

Note:

* Above reported amount is gross interest. Actual interest payment is subject to TDS, wherever applicable.

As per the Working Day convention clause mentioned in the Key Information Document, Actual payment is made on December 23, 2024, as the due date for payment of interest i.e., December 22, 2024, was Sunday.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof

There have been no default/ delays in servicing of NCDs issued by NaBFID during FY 2024-2025.

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Annexure A

SI No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue/ Further Issue	Exchange
1	INE0KUG08019	June 16, 2023	June 20, 2023	10,00,000	First Issue	NSE and BSE
2	INE0KUG08027	December 22, 2023	December 26, 2023	9,51,600	First Issue	NSE and BSE
3	INE0KUG08035	July 04, 2024	July 05, 2024	5,00,000	First Issue	NSE and BSE
4	INE0KUG08043	August 13, 2024	August 14, 2024	3,91,080	First Issue	NSE and BSE
5	INE0KUG08050	February 05, 2025	February 06, 2025	5,00,000	First Issue	NSE and BSE
6	INE0KUG08068	March 28, 2025	April 02, 2025	2,94,000	First Issue	NSE and BSE

द कैपिटल, ए विंग, 15 वीं मंजिल- 1503, जी ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400051

The Capital, A Wing, 15th Floor - 1503, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051

टेली Tel: 022 41042000

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Annexure B

Sr. No.	ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating**	Verification status of CRAs (verified/ not verified)	Date of verification#
1	INE0KUG08019	CRISIL Ratings Limited	AAA	Stable	New	March 30, 2023	Verified	June 02, 2023
		ICRA Limited	AAA	Stable	New	March 21, 2023	Verified	June 02, 2023
2	INE0KUG08027	CRISIL Ratings Limited	AAA	Stable	Re-affirm	March 30, 2023	Verified	November 28, 2023
		ICRA Limited	AAA	Stable	Re-affirm	March 21, 2023	Verified	November 28, 2023
3	INE0KUG08035	CRISIL Ratings Limited	AAA	Stable	Re-affirm	June 27, 2024	Verified	June 27, 2024
		ICRA Limited	AAA	Stable	Re-affirm	June 21, 2024	Verified	June 26, 2024
4	INE0KUG08043	CRISIL Ratings Limited	AAA	Stable	Re-affirm	June 27, 2024	Verified	August 05, 2024
		ICRA Limited	AAA	Stable	Re-affirm	June 21, 2024	Verified	August 05, 2024
5	INE0KUG08050	CRISIL Ratings Limited	AAA	Stable	Re-affirm	June 27, 2024	Verified	January 27, 2025
		ICRA Limited	AAA	Stable	Re-affirm	June 21, 2024	Verified	January 27, 2025
6	INE0KUG08068	CRISIL Ratings Limited	AAA	Stable	Re-affirm	June 27, 2024	Verified	March 21, 2025
		ICRA Limited	AAA	Stable	Re-affirm	June 21, 2024	Verified	March 21, 2025

**Date of Credit rating is the date on which any new rating is assigned, or the existing ratings are re-affirmed or withdrawn by the CRAs (i.e. date of issuance of latest rating rationale). For the said ratings, CRAs issues revalidation letters as and when requested for the purpose of NCD issuances.

Dates of Re-validation letters

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