

राष्ट्रीय अवसंरचना वित्तपोषण और विकास बैंक

National Bank for Financing Infrastructure and Development

April 08, 2025

To

BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department Exchange Plaza,
5th floor Plot No. C/1, G,
Block Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Dear Sir/Madam,

Subject: Update on allotment of Bonds

This has reference to our earlier intimation dated April 07, 2025, the Committee of Resource Raising (“Committee”) of the National Bank for Financing Infrastructure and Development (“Institution”) at its meeting held on April 08, 2025 has approved allotment of Bonds aggregating to face value of Rs. 1,469 crores in Tranche 1 and Rs. 4,240 crores in Tranche 2. The details of the Bonds are given below:

Sr. No.	Particulars	Details Tranche I	Details Tranche II
1	ISIN	INE0KUG08076	INE0KUG08084
2	Issue Type	Unsecured, Non-convertible, Taxable, Redeemable Bonds in the nature of debentures	
3	Issue Size	Aggregate total issue size not exceeding Rs. 3,000 Cr (Indian Rupees Three Thousand Crore only) with a base issue size of Rs. 1,000 Cr (Indian Rupees One Thousand Crore only) and a green-shoe option to retain oversubscription up to Rs. 2,000 Cr (Indian Rupees Two Thousand Crore only).	Aggregate total issue size not exceeding Rs. 5,000 Cr (Indian Rupees Five Thousand Crore only) with a base issue size of Rs. 2,000 Cr (Indian Rupees Two Thousand Crore only) and a green-shoe option to retain oversubscription up to Rs. 3,000 (Indian Rupees Three Thousand Crore only).
4	Issue Size Accepted	Rs. 1,469 crores	Rs. 4,240 crores
5	No. of Bonds allotted	1,46,900	4,24,000
6	Bidding/Issue Opening Date	April 07, 2025	April 07, 2025
7	Issue Closing Date	April 07, 2025	April 07, 2025

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8	Deemed Date of Allotment	April 08, 2025	April 08, 2025
9	Put Option, if any	Please refer to Key Information Document and General Information Document	Please refer to Key Information Document and General Information Document
10	Date of Redemption	April 08, 2030	April 07, 2035
11	Proposed Listing	Proposed to be listed on BSE Limited and National Stock Exchange of India Limited	
12	Coupon	7.03%	7.04%
13	Payment Schedule	Interest to be paid annually	
14	Secured / unsecured	Unsecured	Unsecured
15	Special rights / privileges, if any	Please refer to Key Information Document and General Information Document	

You are requested to take the same on record.

Thanking you.

Yours sincerely,

For National Bank for Financing Infrastructure and Development

Aishwarya Mhatre
Company Secretary

