

राष्ट्रीय अवसंरचना वित्तपोषण और विकास बैंक

National Bank for Financing Infrastructure and Development

April 16, 2024

To

BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department Exchange Plaza,
5th floor Plot No. C/1, G,
Block Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Dear Sir / Madam,

Subject: Fund raising by issuance of Debt Securities by Large Corporate in terms of Chapter XII of Operational circular SEBI/HO/DDHS/P/CIR/2021/613 issued by SEBI dated August 10, 2021

This has reference to Chapter XII of SEBI Operational circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (SEBI Circular) issued by the Securities and Exchange Board of India thereby requiring all the listed entities which are identified as a Large Corporate to make the various disclosures to the stock exchanges, where its security(ies) are listed. Pursuant to point 3.1 of Chapter XII of SEBI Circular, please find enclosed Initial Disclosure (i.e. Annexure XII-A of SEBI Circular) and Annual Disclosure as on March 31, 2024 (i.e. Annexure XII-B2 of SEBI Circular) to be made by National Bank for Financing Infrastructure and Development (NaBFID).

Please take the above information on record.

Thanking you,

Yours faithfully,

For National Bank for Financing Infrastructure and Development

Aishwarya Mhatre
Company Secretary


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Annexure XII-A

Initial Disclosure to be made an entity identified as a Large Corporate

Sl. No.	Particulars	Details
1	Name of the company/ Listed Entity	National Bank for Financing Infrastructure and Development
2	Corporate Identification Number	Not applicable
3	Outstanding borrowing of Company as on March 31, 2024 (₹ in Crore)	Rs. 25,066
4	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	AAA Stable for its Non-Convertible Debenture from Domestic Credit Rating agencies CRISIL and ICRA
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange of India Limited

We confirm that we are a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021


Aishwarya Mhatre
Company Secretary
Contact No. 022 41042040
Date: April 16, 2024


Monika Kalia
DMD-Chief Financial Officer
Contact No. 022 41042030



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National Bank for Financing Infrastructure and Development

Annexure XII-B2

Annual Disclosure to be made by an entity identified as a Large Corporate

1. Name of the Company/ Entity: National Bank for Financing Infrastructure and Development
2. CIN: Not applicable
3. Report filed for FY: The National Bank for Financing Infrastructure and Development has become Large Corporate during FY 2023-24. Accordingly, the requirement of incremental borrowing shall be applicable from FY 2024-25 onwards and this Annual Disclosure shall be applicable from next FY onwards.
4. Details of the Current Block (all figures in ₹ crore): Not applicable

Sl. No.	Particulars	Details
1	3-year block period (specify financial years)	Not applicable
2	Incremental borrowing done in FY (T) (a)	
3	Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)	
4	Actual borrowing done through debt securities in FY (T) (c)	
5	Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T). (d)	
6	Quantum of (d), which has been met from (c) (e)	
7	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f)= (b)-[(c)-(e)] {If the calculated value is zero or negative, write "nil"}	

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. crore): Not applicable

Sl. No.	Particulars	Details
1	3-year block period (specify financial years)	Not Applicable
2	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}#	

*In cases, where an entity is not categorised as LC for FY (T), however was LC for FY (T-1), and there was a shortfall in the mandatory bond borrowing for FY (T-1), which was carried forward to FY (T), the disclosures as prescribed in this annexure shall be made by the entity for FY (T). # (d) and (e) are the same as mentioned at sl. nos. 5 and 6 in the table given at point no. 4 of this annexure.


Aishwarya Mhatre
Company Secretary
Contact No. 022 41042040
Date: April 16, 2024




Monika Kalia
DMD-Chief Financial Officer
Contact No. 022 41042030