

राष्ट्रीय अवसंरचना वित्तपोषण और विकास बैंक

National Bank for Financing Infrastructure and Development

April 29, 2024

To

BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department Exchange Plaza,
5th floor Plot No. C/1, G,
Block Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Dear Sir/Madam,

Subject: Intimation under Chapter XIV of the Securities and Exchange Board of India Master Circular dated August 10, 2021 (amended from time to time)

In accordance with the requirement of Chapter XIV of the Securities and Exchange Board of India Master Circular dated August 10, 2021 (amended from time to time), please find enclosed details of the Non-convertible Debentures as on March 31, 2024, in the specified format as enclosed in Annexure 1.

Please take the above information on record.

Thanking you,

Yours sincerely,

FOR NATIONAL BANK FOR FINANCING INFRASTRUCTURE AND DEVELOPMENT

AISHWARYA MHATRE
COMPANY SECRETARY

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Annexure 1

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based):

1. Listing details:

Kindly refer Annexure A

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

ISIN	Exchange	Hyperlink
INE0KUG08019	NSE	https://nsearchives.nseindia.com/content/circulars/CML57182.pdf
INE0KUG08027	NSE	https://nsearchives.nseindia.com/content/circulars/CML59915.pdf
INE0KUG08019	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230619-36
INE0KUG08027	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231226-10

3. Details of record date:

The details of record date of the Non-Convertible Debentures (NCDs) of the National Bank for Financing Infrastructure and Development (NaBFID) shall be intimated to the stock exchanges on "As and when" basis.

4. Details of credit rating:

a. **Current rating details:** Kindly refer Annexure B

b. **Earlier rating details:** Not Applicable

5. Payment Status:

NaBFID shall make payment of interest and/or redemption amounts on NCDs as and when falls due. There was no payment of interest and/or redemption amount due during FY 2024.

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6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof

There have been no default/ delays in servicing of NCDs issued by NaBFID during FY2024.

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Annexure A

SI No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue/ Further Issue	Exchange
1	INE0KUG08019	June 16, 2023	June 20, 2023	10,00,000	First Issue	NSE and BSE
2	INE0KUG08027	December 22, 2023	December 26, 2023	9,51,600	First Issue	NSE and BSE

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Annexure B

Sr. No.	ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating**	Verification status of CRAs (verified/ not verified)	Date of verification#
1	INE0KUG08019	CRISIL Ratings Limited	AAA	Stable	Re-affirm	November 28, 2023	Verified	June 16, 2023
		ICRA Limited	AAA	Stable	Re-affirm	November 28, 2023	Verified	June 16, 2023
2	INE0KUG08027	CRISIL Ratings Limited	AAA	Stable	Re-affirm	November 28, 2023	Verified	December 26, 2023
		ICRA Limited	AAA	Stable	Re-affirm	November 28, 2023	Verified	December 26, 2023

**Date of Credit rating is the date on which any new rating is assigned, or the existing ratings are re-affirmed or withdrawn by the CRAs (i.e. date of issuance of latest rating rationale). For the said ratings, CRAs issues revalidation letters as and when requested for the purpose of NCD issuances.

#Details have been sourced from NSDL's India BondInfo platform.

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