

राष्ट्रीय अवसंरचना वित्तपोषण और विकास बैंक

National Bank for Financing Infrastructure and Development

November 24, 2023

To

BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department Exchange Plaza,
5th floor Plot No. C/1, G,
Block Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Dear Sir/Madam,

Pursuant to the Regulation 50 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR), as amended from time to time and other applicable provisions, we would like to inform you that as approved by the Board of Directors of National Bank for Financing Infrastructure and Development (NaBFID) at its Meeting held on April 20, 2023, the meeting of the Committee for Resource Raising of NaBFID will be held on Thursday, November 30, 2023 to consider the raising funds by way of issuance of unsecured, non-convertible, taxable, redeemable bonds in the nature of non-convertible securities (“**Bonds**”) which may be issued in one or more tranches to the eligible investors on a private placement basis, proposed to be listed on BSE and/or NSE to utilize the proceeds of the Issue for onward lending and for any other purposes as permissible under the applicable law including the National Bank for Financing Infrastructure and Development Act, 2021 and subject to the receipt of requisite regulatory and other approvals, provided that the total aggregate amount of the Bonds will not exceed INR 20,000,00,00,000 (Indian Rupees Twenty Thousand Crores).

You are requested to take the same on your record.

Thanking you.

Yours sincerely,

FOR NATIONAL BANK FOR FINANCING INFRASTRUCTURE AND DEVELOPMENT

AISHWARYA MHATRE
COMPANY SECRETARY