

राष्ट्रीय अवसंरचना वित्तपोषण और विकास बैंक

National Bank for Financing Infrastructure and Development

November 30, 2023

Listing Department

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra East,
Mumbai 400 051

Department of Corporate Services

BSE Limited
P.J. Towers,
Dalal Street,
Mumbai 400 001

Dear Sir / Madam,

Sub: Outcome of meeting of the Committee for Resource Raising - Disclosure under Regulation 51(2) read with Part B of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This has reference to our earlier intimation dated November 24, 2023 with respect to the Committee of Resource Raising (“**Committee**”) of the National Bank for Financing Infrastructure and Development (“**Institution**”) scheduled to be held on November 30, 2023 to approve raising of funds by way of issuance of unsecured, non-convertible, taxable, redeemable bonds in the nature of debentures (“**Bonds**”) which may be issued in one or more tranches to the eligible investors on a private placement basis, propose to be listed on BSE and NSE.

This is to inform that the Committee at its meeting held on November 30, 2023 has *inter alia* considered and approved the following:

(a) the General Information Document (GID) and the terms and conditions set out thereunder in relation to issuance of listed, unsecured, rated, redeemable, taxable, non-convertible debt securities of face value of INR 1,00,000 (Indian Rupees One Lakh Only) on a private placement basis each for cash at par, aggregating up to INR 20000,00,00,000 (Indian Rupees Twenty Thousand Crores Only) in one or more tranches as set out in the relevant Key Information Document (KID); and

(b) the Key Information Document (KID) and the terms and conditions set out thereunder in relation to issuance of listed, unsecured, rated, redeemable, taxable, non-convertible debt securities of face value of INR 1,00,000 (Indian Rupees One Lakh Only) on a private placement basis each for cash at par, aggregating up to INR 10000,00,00,000 (Indian Rupees Ten Thousand Crores Only).

It is further intimated that the meeting of the Committee commenced at 3:00 P.M. and ended at 3:45 P.M.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For National Bank for Financing Infrastructure and Development

Aishwarya Mhatre
Company Secretary