

राष्ट्रीय अवसंरचना वित्तपोषण और विकास बैंक

National Bank for Financing Infrastructure and Development

December 18, 2023

To

BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department Exchange Plaza,
5th floor Plot No. C/1, G,
Block Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Dear Sir / Madam,

Sub: Disclosure under Regulation 50(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This has reference to our earlier intimation dated November 30, 2023 with respect to the Committee of Resource Raising (“**Committee**”) of the National Bank for Financing Infrastructure and Development (“**Institution**”) approving the raising of funds by way of issuance of unsecured, non-convertible, taxable, redeemable bonds in the nature of debentures (“**Bonds**”).

This is to inform that the Institution has uploaded the necessary documents on Electronic Bidding Platform (EBP) of NSE for issue of Bonds. The details of the Bonds are given below:

Sr. No.	Particulars	Details
1	Issue Type	Unsecured, Non-convertible, Taxable, Redeemable Bonds in the nature of debentures
2	Issue Size	Aggregate total issue size not exceeding Rs. 10,000 crores with a base issue size of Rs. 5,000 crores and a green-shoe option to retain oversubscription upto Rs. 5,000 crores
3	No. of Bonds	To be decided after bidding on EBP
4	Bidding/Issue Opening Date	21.12.2023
5	Issue Closing Date	21.12.2023
6	Deemed Date of Allotment	22.12.2023
7	Put Option, if any	Please refer to Key Information Document and General Information Document
8	Date of Redemption	22.12.2038
9	Proposed Listing	Proposed to be listed on BSE Limited and National Stock Exchange of India Limited
10	Coupon	To be decided after bidding on EBP on 21.12.2023
11	Payment Schedule	Interest to be paid annually
12	Secured / unsecured	Unsecured
13	Special rights / privileges, if any	Please refer to Key Information Document and General Information Document

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The Meetings of the Committee of Resource Raising of the Institution will be held as per the above timelines to consider various matter(s) including allotment of bonds.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For National Bank for Financing Infrastructure and Development

Aishwarya Mhatre
Company Secretary