

नैबफिड | राष्ट्रीय अवसंरचना वित्तपोषण और विकास बैंक
NaBFID | National Bank for Financing Infrastructure and Development

February 05, 2025

To

BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department Exchange Plaza,
5th floor Plot No. C/1, G,
Block Bandra-Kurla Complex,
Bandra (East),
Mumbai 400051

Dear Sir / Madam,

Sub: Issuance of Bonds

This is to inform you that National Bank for Financing Infrastructure and Development (“NaBFID”) has raised Rs. 5,000 crore through issuance of Unsecured, Non-convertible, Taxable, Redeemable Bonds in the nature of debentures of face value Rs.1 lakh each at a coupon of 7.25%. The details of the Bonds issued are as follows:

Sr. No.	Particulars	Details
1	ISIN	INE0KUG08050
2	Issue Type	Unsecured, Non-convertible, Taxable, Redeemable Bonds in the nature of debentures
3	Issue Size	Aggregate total issue size not exceeding Rs. 5,000 crores with a base issue size of Rs. 2,000 crores and a green-shoe option to retain oversubscription upto Rs. 3,000 crores
4	Issue Size Accepted	Rs. 5,000 crores
5	No. of Bonds allotted	5,00,000
6	Bidding/Issue Opening Date	February 04, 2025
7	Issue Closing Date	February 04, 2025
8	Deemed Date of Allotment	February 05, 2025
9	Put Option, if any	Please refer to Key Information Document and General Information Document
10	Date of Redemption	February 03, 2040
11	Proposed Listing	Proposed to be listed on BSE Limited and National Stock Exchange of India Limited
12	Coupon	7.25%
13	Payment Schedule	Interest to be paid annually
14	Secured / unsecured	Unsecured
15	Special rights / privileges, if any	Please refer to Key Information Document and General Information Document

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For National Bank for Financing Infrastructure and Development

Aishwarya Mhatre
Company Secretary

द कैपिटल, ए विंग, 15 वीं मंजिल- 1503, जी ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400051

The Capital, A Wing, 15th Floor - 1503, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051

टेली Tel: 022 41042000

ई-मेल: contact@nabfid.org