National Bank for Financing Infrastructure and Development

October 17, 2023

To

BSE Limited Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 National Stock Exchange of India Limited Listing Department Exchange Plaza, 5th floor Plot No. C/1, G, Block Bandra-Kurla Complex, Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Subject: Disclosure under Regulation 56(1)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please note that since NaBFID has not issued any Secured Non-convertible Debt Securities, the requirement of SEBI Circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022 read with Regulation 54(2) and Regulation 54(3) of SEBI LODR shall not be applicable to NaBFID. Furthermore, there is no stipulation for maintenance of Security Cover, in terms of offer document/ Information Memorandum and/or Debenture Trust Deed.

Please take the above information on record.

Thanking you.

Yours sincerely,

FOR NATIONAL BANK FOR FINANCING INFRASTRUCTURE AND DEVELOPMENT

AISHWARYA MHATRE COMPANY SECRETARY

National Bank for Financing Infrastructure and Development

Format of Security Cov	er (Septembe30,2023)
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Column A	Column B	Colum n C i	Colum n Di	Colum n EIII	Column	Column	Colum n HVI	Column	Colum n J	Column K	Column L	Column M	Column N	Column
Particulars	Description of asset for which this certificate relate	Exclusi ve Charge	Exclus ive Charg e	Pari- Passu Charge	Pari- Passu Charge	Pari- Passu Charge	Assets not offered as Securit y	Eliminati on (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certifica te being issued	Other Secure d Debt	Debt for which this certifica te being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with parl- passu charge)	Other assets on which there is pari- Passu charge (excludin g items covered in column F)		debt amount considere d more than once (due to exclusive plus parl passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assetsviii	carrying value/book value for pari passu chage asset/wheremark value is not ascertainable or applicable (For Eg. Ban Balance, DSR market value is not	Total Value(=K L+M+ N)
and W		Book Value	Book Value	Yes/ No	Book Value	Book Value		1 0 0 1 E	10. 15			N Marie		

ASSETS

Assets

Property, Plant and Equipment Capital Work-in-Progress Right of Use

NIL



National Bank for Financing Infrastructure and Development

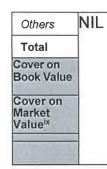
Goodwill	NIL		.26
Intangible Assets			
Intangible	-		
Assets under Developme			
nt			
	_		
Investment s			
Loans			
Inventories			
Trade			
Receivable s			
Cash and Cash			
Eguivalents			
Bank Balances			
other than Cash and			
Cash Equivalents			
Others	NIL		
Total	- INIL		
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pertains		4	
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Other debt sharing pari- passu charge with above debt	NIL
Other Debt	
Subordinat ed debt	
Borrowings	
Bank	
Debt Securities	
Others	
Trade payables	
Lease Liabilities	
Provisions	



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i This column shall include book value of assets having exclusive charge and outstanding book value of debt for which this certificate is issued.

ii This column shall include book value of assets having exclusive charge and outstanding book value of all corresponding debt other than column C.

iii This column shall include debt for which this certificate is issued having any pari passu charge - Mention Yes, else No.

iv This column shall include a) book value of assets having pari-passu charge b) outstanding book value of debt for which this certificate is issued and c). other debt sharing pari- passu charge along with debt for which certificate is issued.

v This column shall include book value of all other assets having pari passu charge and outstanding book value of corresponding debt.

vi This column shall include all those assets which are not charged and shall include all unsecured borrowings including subordinated debt and shall include only those assets which are paid-for.

vii In order to match the liability amount with financials, it is necessary to eliminate the debt which has been counted more than once (included under exclusive charge column as also under pari passu). On the assets side, there shall not be elimination as there is no overlap.

viii Assets which are considered at Market Value like Land, Building, Residential/ Commercial Real Estate to be stated at Market Value. Other assets having charge to be stated at book value/Carrying Value.

ix The market value shall be calculated as per the total value of assets mentioned in Column O.

FOR NATIONAL BANK FOR FINANCING INFRASTRUCTURE AND DEVELOPMENT

Monika Kalia

Deputy Managing Director- Chief Financial Officer

October 17, 2023

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