नैबफिड | राष्ट्रीय अवसंरचना वित्तपोषण और विकास बैंक NaBFID | National Bank for Financing Infrastructure and Development

January 29, 2025

To

BSE Limited Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 National Stock Exchange of India Limited Listing Department Exchange Plaza, 5th floor Plot No. C/1, G, Block Bandra-Kurla Complex, Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Subject: Disclosure under Regulation 54(2) and 54(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ending December 31, 2024

Please note that since NaBFID has not issued any Secured Non-convertible Debt Securities, the requirement of SEBI Master Circular no. SEBI/HO/DDHS PoD3/P/CIR/2024/46 dated May 16, 2024 read with Regulation 54(2) and Regulation 54(3) of SEBI LODR shall not be applicable to NaBFID. Further, a "NIL" report for the quarter ended December 31, 2024 in the prescribed format is enclosed as Annexure.

Please take the above information on record.

Thanking you.

Yours sincerely,

For National Bank for Financing Infrastructure and Development

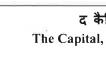
Aishwarya Mhatre Company Secretary

National Bank for Financing Infrastructure and Development

Annexure

Format of Security Cover Certificate (December 31, 2024)

Column A	Column B	Column	Column	Column	Column	Column	Colum		Column		Column L	Column	Column N	Column O
Particulars		Exclusive Charge	lusive Exclusive Pari- PariPa		Fiv PariPassu Charge	G ^v n H ^{vi} lvii J K M Pari- Assets Elimination (Total Relate d to only those items covered by this certificate Charge offered negative as) Security S K M Relate d to only those items covered by this certificate						red by this		
	Description of asset for which this certificate relate	Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by Paripassu debt holder (includes debt for which this certificate is issued & other debt with paripassu charge)	Other assets on which there is pari- Passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus, paripassu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA, market value is not applicable)	Market Value for Paripassu charge Assets	Carrying value/book value for paripassu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA, market value is not applicable)	Total Value(=K+L+M- N)



मुंबई MUMBAI द कैपिटल, ए विंग, १५ वीं मंजिल- १५0३, जी ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - ४०००५१ The Capital, A Wing, 15th Floor- 1503, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051

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									Relating	to Column F	
	Book	Book	Yes/ No	Book	Book	18					
ASSETS	Value	Value		Value	Value	Feed					
										2.	
Property, Plant and											
Equipment											
Capital											
Work-in											
Progress											
Right of											
Use Assets							Nil				
Goodwill											
Intangible											
Assets											
Intangible Assets under								5			
Assets under Development											
Bevelopment											
Investments											
Loans											
Inventories											

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मुंबई MUMBAI

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Trade Receivables Cash and Cash Equivalents Bank Balances other than Cash and Cash Equivalents Others Total LIABILITIE S Debt securities to which this Nil certificate pertains Other debt sharing paripassu charge with above Debt Other Debt

> द कैपिटल, ए विंग, १५ वीं मंजिल- १५0३, जी ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - ४०००५१ The Capital, A Wing, 15th Floor- 1503, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051

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Subordinaled				3			
debt							
Borrowings	a						14
Bank							
Debt							
Securities							
Others							
Гrade			14.0				
payables	2						
_ease							
₋iabilities					Nil		
Provisions					1111		
Others							
Γotal							
Cover on							
Book							
/alue							
Cover on							
Market							
/alue ^{ix}							
		ű					
William W.							

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Exclusive	Pari-	
Security	Passu	
Cover	Security	
Ratio	Cover	
3	Ratio	3

- i. This column shall include book value of assets having exclusive charge and outstanding book value of debt for which this certificate is issued.
- ii. This column shall include book value of assets having exclusive charge and outstanding book value of all corresponding debt other than column C.
- iii. This column shall include debt for which this certificate is issued having any pari-passu charge Mention Yes, else No.
- iv. This column shall include a) book value of assets having pari-passu charge b) outstanding book value of debt for which this certificate is issued and c) other debt sharing pari-passu charge along with debt for which certificate is issued.
- V. This column shall include book value of all other assets having pari-passu charge and outstanding book value of corresponding debt.
- Vi. This column shall include all those assets which are not charged and shall include all unsecured borrowings including subordinated debt and shall include only those assets which are paid-for.
- VII. In order to match the liability amount with financials, it is necessary to eliminate the debt which has been counted more than once (included under exclusive charge column as also under pari-passu). On the assets side, there shall not be elimination as there is no overlap.
- VIII. Assets which are considered at Market Value like Land, Building, Residential/ Commercial Real Estate to be stated at Market Value. Other assets having charge to be stated at book value/Carrying Value.
- ix. The market value shall be calculated as per the total value of assets mentioned in Column O.

For National Bank for Financing Infrastructure and Development

Monika Kalia DMD-CFO January 29, 2025

